

Sep 5, 2018

the Source

Weather Update

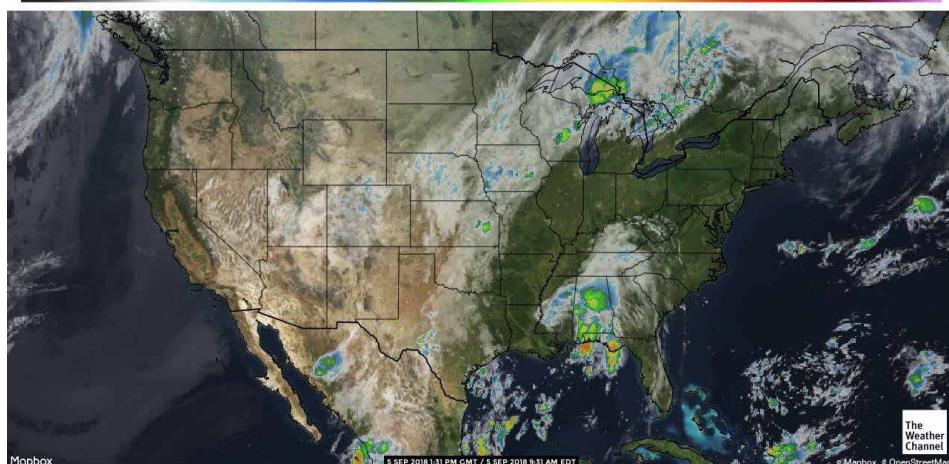
A series of weak low-pressure systems out west will keep near normal temperatures and marine layer conditions along the coastal fields. Slight warm up and thinner marine layer expected next week. Isolated to scattered showers and thunderstorms look to continue across Central Mexico with seasonably warm temperatures expected to the north. In Florida Tropical Storm Gordon delivered heavy rains to Southern Florida this week is moving into the Mississippi Valley away from the state. Florida will be left with showers and thunderstorms through the week.

US INFRARED SATELLITE

COLD

WEDNESDAY SEP 05, 2018

COLDEST



Market Alerts

Berries (Blackberries): Supplies are very limited and prices are higher.

Berries (Blueberries): Transition between domestic and import means lighter supplies, storage fruit and higher prices.

Berries (Strawberries): Markets are higher, supplies are lighter and demand is strong.

Citrus (Oranges): We continue to see elevated markets and extremely limited supplies of small oranges.

Cucumbers (Eastern): Very Light Supplies. Poor Quality.

Cucumbers (Western): Demand remains strong on cucumber. Pricing has increased sharply.

Eggplant (Eastern): Mid-west quality is good, eastern quality is only fair.

Potatoes (colored): Rain has hindered harvest in the Minnesota and Wisconsin growing areas

Squash (Eastern): Very tight supplies of zucchini.

Squash (Western): The market is very strong on the west coast. Pricing is higher.



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Truckin' Along

California trucks remain adequate, and rates remain steady. Look for capacity to remain steady throughout the balance of the summer months. Washington apple truck supply is adequate as well. Idaho potato trucks remain steady while onion trucks in are a little tougher to find. The national average on diesel remained steady this week and is currently at 3.252 per gallon. An increase of .492 from this time last year. California prices remained steady as well and are now at 3.959 per gallon. Crude oil is steady this week and is currently at 68.97 per barrel.

U.S. On-Highway Diesel Fuel Prices* (dollars per gallon)				
	08/20/18	08/27/18	09/03/18	Change from
				week ago
U.S.	3.207	3.226	3.252	▲ 0.026
East Coast (PADD1)	3.207	3.219	3.235	▲ 0.016
New England (PADD1A)	3.261	3.267	3.270	▲ 0.003
Central Atlantic (PADD1B)	3.380	3.385	3.399	▲ 0.014
Lower Atlantic (PADD1C)	3.076	3.094	3.114	▲ 0.020
Midwest (PADD2)	3.129	3.153	3.191	▲ 0.038
Gulf Coast (PADD3)	2.981	3.004	3.035	▲ 0.031
Rocky Mountain (PADD4)	3.349	3.364	3.364	0.000
West Coast (PADD5)	3.706	3.719	3.742	▲ 0.023
West Coast less California	3.423	3.433	3.469	▲ 0.036
California	3.929	3.945	3.959	▲ 0.014

Transitions & Temperatures

Bell Peppers (Western): Green Bell Peppers now available from the Coastal California growing areas. Colored bell peppers will transition to the coast this week.

Berries (Blackberries): Mexican harvest is expected to start with light volume this month to help bridge the transitional gap.

Berries (Blueberries): Peru is arriving now, we expect Argentina, Chile and Mexico to get started over the next 6 weeks.

Berries (Raspberries): Oxnard, Baja and Mexico harvest will get started mid to late September and gradually ramp up.

Berries (Strawberries): Santa Maria is slowly ramping up with new fall harvest.

Citrus (Lemons): We are slowly transitioning to the Coachella, CA and Yuma, AZ growing regions.

Squash (Eastern): Squash is at the beginning of a transition period to the South.

Commodity Updates



APPLES

We are in full harvesting mode for new crop apples in several states across the country. The first weeks of harvesting have produced supplies heavily weighted in the bigger sizes. Small fruit such as 125ct or smaller are getting more difficult to fill. There are still some storage crop available in the smaller sizes, but that will dry up quickly. California has small Galas if your transportation can work loading in that region. In Washington, we have started Galas, Ginger Golds, Honeycrisps, with Red Delicious starting in a light way next week. The markets have held firm at current levels. Red Delicious apples have firmed up from the lower levels deals of the past. The quality is excellent with good sugar levels and pressure testing of 14 or higher.

ASPARAGUS

Due to the continuing rain in Central Mexico, we should see their season end this weekend. In Northern Baja, the weather has not changed, volume and quality remain the same. Southern Baja is still scheduled to start up next week or the following week. The weather in both regions in Peru has remained cool which is still slowing down production on the bigger sizes. Markets are steady and trying to get better this week with less production from Central Mexico, and Peru. Larger sizing is short in all regions.

AVOCADO (CALIFORNIA)

California crop fruit continues to taper off as the season winds down. There will be some deals on what is left of California fruit as shippers are in clean-up mode and focusing on Mexican growing region. We continue to see good quality on what is left in California. Peru continues to bring in large fruit (48s and larger) and is significantly cheaper than California and Mexican fruit.



AVOCADO (MEXICAN)

Weather in the Michoacán growing region has had temps in the 70s to upper 80s and will remain the same this week. Seeing rain and thunderstorms as they are in the middle of their rainy season. The Flora Loca crop has ramped up, and we are seeing a steady supply of fruit on all sizes. Maturity levels are being met, and the market has softened. Fruit quality is good but will arrive green in color, take longer to ripen and have a lighter flavor profile. Avocados are peaking on 48s and smaller. Chilean fruit will come into play as California and Peru wind down. We should see a good supply of Chilean fruit going into October.



BELL PEPPERS (EASTERN)

The mid-west is in peak pepper production for the next two weeks. The northeast has had a bad stretch of weather this summer, but bell pepper quality has fared better than most other commodities. Demand, in general, is weak after the holiday pull, so there are ample supplies to fill orders. Canadian shippers also have good supplies and are supplying a lot of northeast customers with a variety of products. California growers are in heavy production also, keeping mid-western producers from shipping to western states.



Commodity Updates



BELL PEPPERS (WESTERN)

Green Bell Peppers – Growers have made the transition to the Coastal California growing areas, where volume has increased. The quality of the coastal pepper is good. However, the market remains sluggish. Supplies are available by the load on the west coast. Pricing is steady. Shipping areas include Fresno, Gilroy, and Oxnard. Additional supply available to load in McAllen, TX.

Red Bell Peppers – Growers have made the full transition to the coastal areas. Consistent supplies are expected through September, and into October, from the coast. Red bells are also available to load out of San Diego, with hothouse peppers being grown in Baja California. The quality of the peppers has been good. Pricing is lower, as volume has increased. Red peppers are now shipping from San Diego, Fresno, Oxnard, and Gilroy. Red peppers also available to load in McAllen, TX.

Yellow Bell Peppers – Hot house peppers are available to load in San Diego, from Baja California. Production has fully transitioned to the Coastal California growing areas. Yellow bells will be available from the coastal areas through September. The market is active, and pricing is higher. The quality of the peppers has been good. Shipping districts are mainly San Diego, Fresno, Oxnard, and Gilroy. Peppers also available to load in McAllen, TX.

BERRIES (BLACKBERRIES)

Availability has quickly declined over the last week as production dropped off in Salinas, Watsonville and the Pacific Northwest. The Northern California season was initially late this year, reaching peak harvest early August. When peak production finally did hit, the hot weather pushed that fruit on quickly. Volumes were much higher than expected and we are now in the transitional gap period. Santa Maria and Baja production is light and sporadic. Oxnard is fairly steady, but light volume. Luckily, Central Mexico is starting to scratch the surface early this year, and we expect to see some fruit available by mid-September. Volumes will be light and quality may not be exceptional with the early season varieties, but we are hoping to bridge the supply gap. We will see supplies improve from Mexico as we enter the winter harvest periods. Market prices are higher and firm. I expect limited supplies for the next 3-4 weeks.

BERRIES (BLUEBERRIES)

Not much changes this week on the blues. Import availability is improving out of the Manfredi, PA area. Quality is good. However, market prices are much higher and firm. Domestic supplies remain limited as very little production is left in the Pacific Northwest and Michigan. We can expect to see storage fruit this week. Michigan production has passed its peak and is in seasonal decline of fresh volumes around the state. Oregon and Washington continue with light production, but quality has been marginal. They are in late season varieties, and most shippers expect to wrap up production over the next 1-2 weeks. British Columbia is in the last of its late-season varieties and will be done soon. Peruvian fruit is the first to hit the US. We expect to see supplies gradually improve as we start September and significant volume arrive by late September. We will see peak arrivals from October to November. We will eventually see an overlap of Argentina and Chile imports as we transition into all import fruit by Late September. This week expect higher prices and lighter supplies.

BERRIES (RASPBERRIES)

Supplies have been fairly steady, but light over the last two weeks. However, we do expect to see production ramp up week over week moving forward. We will see a transition between the northern growing regions to the southern regions and Mexico. Salinas, Watsonville and Santa Maria will phase out as Oxnard, Baja, and Mexico startup. We will see more fruit become available in the McAllen, TX shipping points by late September. Quality has been reported as very good. Markets have been steady, but with increased supplies expected, we will see opportunity buys become available.



Commodity Updates



BERRIES (STRAWBERRIES)

As an industry, supplies have definitely become more limited. Speaking with a wide range of shippers throughout Salinas, Watsonville and Santa Maria, I am getting a variety of feedback. Some are claiming to be completely sold out for the week, whereas others expect to have limited availability spread throughout the week. As a whole, the feedback I received indicates lighter production in the Salinas / Watsonville areas and limited availability in the Santa Maria regions. Summer harvest is winding down, and Fall harvest is just getting started. This is causing a transitional gap in production that is expected to last for the next 3-4 weeks until Oxnard and Mexico start up in the front part of October. Quality has continued to be challenging over the last couple weeks, but we are starting to see improvements this week. Additionally, the new fall harvest crop should some also bring better quality. Market prices have jumped up a couple of dollars over the last week and are expected to remain firm.



BROCCOLI

The broccoli market has adjusted higher due to the current gap in the Salinas Valley and Santa Maria areas. Fields that were slated for harvest this week or next were either harvested or disked weeks ago. Quality is fair with slight purpling, some mechanical damage, and occasional yellow bead. Look for supplies to continue to be tight through the next couple of weeks.



BRUSSELS SPROUTS

The Brussels Sprouts market continues to be steady. Supplies in Salinas continues to improve steadily. Quality now is seeing less insect damage, black spotting and decay. Supplies and quality look to be steady going into next week.



CARROTS

Conventional fresh and processed carrots continue the Summer Season in the Cuyama/Lancaster area which will run towards the end of November, early December and will transition into the Fall season back in the Bakersfield area. The past weeks of 100+ degree weather slowed the growth on carrots but don't expect any shortages or quality problems as we move forward just larger sizing. The market is steady.



CAULIFLOWER

Cauliflower market continues to be strong in the Salinas and Santa Maria areas as there has been more demand recently. Overall, the quality has been good. The quality reports have shown weights in the 25 to 28-pound level, little yellow cast to cream color, medium consistent diameter and clean jackets. Look for this market to remain strong into next week.



CELERY

Good supplies continue on large sizing, but all sizes are available. This market is steady in both northern and southern California to start the week. Shippers are flexing. This market is expected to get stronger by the end of the week so early ordering to start the week may be beneficial. School business is expected to pick up by next week. Slight bowing and mechanical have been reported, but overall quality continues to be strong. The weight is ranging 55-60 pounds. Michigan production is starting to slow down.



Commodity Updates



CHILI PEPPERS

Jalapeño – Supplies are available from Baja California, in San Diego and Los Angeles. Production in Santa Maria is expected to remain consistent into September. The quality of the peppers is mostly good out of both regions. The market is active, and pricing is slightly higher. There is a dip in production as growers move to new fields. Jalapenos are also available to load in McAllen, TX.

Pasilla – Lighter supplies available from Baja, in San Diego and LA. Santa Maria is also in production with lighter volume than the Baja growers. The quality has been good out of Santa Maria, and mostly good from Mexico. The market is strong, and pricing is higher. Pasillas are also available to load in McAllen, TX.

Anaheim – Good supplies available from Baja, in San Diego and LA. Santa Maria is also harvesting peppers. The quality of the peppers from Santa Maria has been good, the quality from Mexico has improved. The market is active, and pricing is firm. Anaheim peppers are also available to load in McAllen, TX.

Tomatillo – Good supplies available on both husked and peeled tomatillos. The market remains higher on the peeled pack. Most Baja fruit will be going directly to the LA market. Santa Maria is also harvesting tomatillos, with much lighter volume than the Baja crop. Quality is good from both growing areas. The market overall is steady. Pricing is firm. Tomatillos are also available to load in McAllen, TX.

Serrano – Light supplies are still available from Baja, in San Diego and LA. There is also serrano pepper available to load in Santa Maria. Volume is expected to remain steady throughout the summer, the quality of the peppers has been good in both growing areas. Demand is strong, and pricing remains higher. Serrano peppers are also available to load in McAllen, TX.

CILANTRO

The Cilantro market has started to retreat lower as there signs of more supply in the pipeline. The cilantro fields that have gone through the heat are starting to pass, and growers are breaking into new fields. Look for the cilantro market to continue to ease and look for the cilantro quality to improve.

CITRUS (LEMONS)

The current lemon supply situation is still extremely limited. Although with the help of offshore fruit and the beginning of district three lemons out of the Coachella Valley has helped tremendously. The last of the Chilean vessels are on the water heading this way. The market has reached its peak and demand has fallen off a bit as well. Quality is still fair at best out of the Oxnard growing region. The Chilean fruit, as well as the district three fruit quality, is far better.

CITRUS (LIMES)

Weather remains the same in the growing region of Veracruz Mexico with rain and thunderstorms. Temps are in the 80s to 90s this week. We continue to see good volume on both small and large size fruit. The market this week is steady, and overall quality is fair to good. Market price remains in the \$15-\$20 range.

CITRUS (ORANGES)

We continue to see an extreme shortage of supplies with small Valencia oranges. The 113 count and 138 count sizes are extremely limited. The market for all sizes is much higher than normal prices. The demand for small oranges is going strong with school business taking the charge. There is more availability of 88 count and larger if there are opportunities to sub sizing. We are still 4-6 weeks away from new crop navel season to start. The quality of the remaining Valencia crop is fair at best with soft rot, decay, and mold.



Commodity Updates



CUCUMBERS (EASTERN)

Cucumber supplies are very light, and the market is reacting. The northeast has been receiving steady rain for the past month, not only is the weather hurting quality and production, it has kept farmers from planting cucumbers intended for fall production. Michigan and Ohio are experiencing reduced yields because of cooler weather, some rain has slowed harvest, and the mid-west is starting to wind down for the season on cucumbers. North Carolina has two regions producing now, the western mountains which have received above average rainfall and the eastern part of the state where production is good but not enough to supply all the demand.



CUCUMBERS (WESTERN)

There are supplies of cucumbers available from Baja California. Production is expected to be consistent through September and into October. The quality of the fruit is mostly good. The market feels stronger with increased demand. Demand has not eased up after the holiday. Pricing remains higher. Shipping areas are San Diego and Los Angeles. Light supplies of cucumbers are also available to load in McAllen, TX.



EGGPLANT (EASTERN)

There are steady supplies of eggplant with good movement keeping the market steady. Most supplies are coming from the Midwest and Canada with New Jersey adding some production but a wet summer has hurt their crop and New Jersey is traditionally a big supplier of eggplant. Canadian shippers are supplying a lot of northeastern business while Michigan and Ohio are taking care of the Midwest and Southern states. The Midwest is seeing good production on less acreage than has been planted in previous years. Shippers are reporting good movement and a steady market. Some southern states will start shipping very light volume this week with a few growers in South Carolina and Georgia starting.



EGGPLANT (WESTERN)

Eggplant is coming out of Fresno. Supplies are still tight, and the quality has improved coming from newer fields. Growers are now packing fancy eggplant as well as choice grade. Volume is expected to be consistent through September. Demand is strong, and pricing is higher.



GRAPES (GREEN)

The green grape market remains consistent. Fruit is excellent quality, with good sizing, and strong stems. We have seen very little issues from anyone. The green grape market shows no signs of doing anything drastic for the foreseeable future. Expect to continue to see strong fruit with good pricing.



GRAPES (RED)

The red grape market is starting to see new varieties including Krissys, Scarlettes, and Magentas. The cheaper Flames we have been seeing are finishing up, and we are seeing the market tick up a dollar or two moving into the new varieties. Fruit remains excellent quality, with great color, and strong stems.



GREEN ONIONS

The Green Onion market has slowly been coming off. Sizing is still trending to the smaller sizing. The hot weather in Mexico has been causing some occasional leaf minor and some mechanical damage. Look for the green onion market to continue adjusting as we go into next week.



KALE

The kale market continues to be steady with no signs of changing in the coming week. Supplies continue to be good with steady demand. Quality is good with good color, full bunches, and only an occasional yellow leaf being reported.



Commodity Updates



LETTUCE ICEBERG

This market is steady, and shippers are looking for orders. Demand is off. Flexing is occurring with multiple suppliers. The quality is strong. Aside from some puffiness and misshapen heads inspection reports have the quality to be good with multiple suppliers. Weights on palletized are ranging from 42-47 pounds. Expect moderate to good supplies for the entire week, pending on the shipper. School business is off for now but expected to pick up shortly.



LETTUCE LEAF

Good supplies are expected throughout this week for romaine as well as all leaf items. There will be no harvesting on Labor day, so shipping on Tuesday may be slower than normal, but by Wednesday, things should be normal again. Demand is fairly flat at this point. Romaine and romaine heart production should be good for the entire week. Green and red leaf, as well as butter, will have good supplies as well. Slight fringe burn, and mechanical have been reported, but overall the quality continues to be above average with most suppliers.



LETTUCE TENDER LEAF

Supplies on spring mix, arugula, baby spinach, and cello spinach have all been affected due to the recent warm weather in the Salinas Valley. This recent warm weather has pulled a lot of the Tender leaf forward causing a gap. This gap is slowly narrowing as there is a slight increase in supplies this week. The recent warmer weather has caused some quality issues such as minimal yellowing and bruising of the tender leaves. This market will continue to level out as supplies have started to increase.



MELON (CANTALOUPE)

Weather in the San Joaquin Valley will be in the 90s -100s until Wednesday then taper off into the low 90s going into the weekend. Some small fruit(12s &15s) available but will be limited going into the weekend. The market is steady this week, and overall quality is good. Brix/sugar levels are in the range of 12-16. Market price is in the range of \$5-\$6.



MELON (HONEYDEW)

Weather in the San Joaquin Valley growing region will be in the 90s to 100s early in the week and drop down a bit into the 90s going into the weekend. Small fruit has been tight (6s and 8s) but are available now as growers have broken into new fields. Expect small fruit to become limited going into the weekend. Plenty of larger fruit available (4s and 5s) with volume deals as well. Brix/sugar levels are in the 10-14 range, and overall quality is good. The market is steady and holding at \$5-\$7.



MELON (WATERMELON)

There are watermelons available in different areas of the central valley. Production continues to be mostly out of Manteca. Volume is has decreased considerably throughout Central California as we move into September. Demand is steady and pricing is higher.



ONIONS

Idaho, Washington, and Colorado are in the middle of harvest. Onion market is steady on all Colors and sizes. Quality is very nice. Look for these market condition to continue through this month.



PEARS

Pear supplies are plentiful out of both Washington and California. There is a range of sizes with deals on volume orders. We also have different varieties as well. Such as Bartletts, Bosc, Seckel, Comice, Danjou, and Red / Crimson pears. The markets are competitive with opportunities to promote. The quality is excellent with good sugar levels and pressure tests.



Commodity Updates



PINEAPPLES

Pineapples remain tight and will continue to be for the remainder of this month. All orders that are being placed the Wednesday before the week of loading are being covered, but week of orders and order add-ons can sometimes be difficult to fulfill. Quality remains good overall, although we have seen instances of fruit arriving either under-ripe and in some cases, slightly overripe. Please make sure your QA team are thoroughly inspecting all fruit upon arrival.



POTATOES

New crop harvest is in full swing out of Idaho, Washington, and Colorado. Wisconsin harvest has been hindered by rain this week. The forecast is calling for clearing as we get closer to the weekend which will help dry out the fields. The market is close to seasonal averages with a weak undertone. There is a good mix of sizing from field to field with some peaking on 70 count and larger and others peaking 80 count and smaller. This is typical out of all growing areas. Quality is good with the occasional skinning showing up in a few packs. Looks for the markets to stay fairly steady until the crop is 100 % into storage sometime in October.



POTATOES (COLORED)

Red, White and Gold potato market is steady off the West Coast with supplies coming out of Stockton, California, Tri-Cities, and Mount Vernon, Washington. California supplies will wind down by the end of the Month, but with the Northwest going we should not see much change in the markets this month. Demand is moderate. Wet weather has hindered harvest in the Big Lake, Minnesota, and Wisconsin growing regions. Supplies are also winding down out of the Minnesota area which has the markets firming and few rain-related quality issues showing up in the packs. A few growers in the North Dakota growing area have started packing and shipping with most growers going to storage. Weather is calling for more rain tomorrow then clearing for 5 to 7 days which will steady the market.



SQUASH (EASTERN)

Squash is in production in many locations but none have much volume, there are light supplies of zucchini, better supplies of yellow squash. The Midwestern states are starting to wind down for the season with some fields finishing, and the later fields are not producing the volume expected. The northeast and mid-Atlantic states have had a very wet summer, and many growers could not get as many acres planted as they normally do and some of the later fields were damaged from too much rain. Light volume is starting in some southern states. Eastern North Carolina, South Carolina, and Georgia have all started producing with volume to pick up slightly over the next week to 10 days.



SQUASH (WESTERN)

Zucchini and Yellow S/N - Supplies are still available in the Santa Maria growing areas. The quality of the squash has improved and is mostly good. Production is expected to remain consistent through September. Demand is stronger on the west coast, and cooler temperatures are affecting volume. Pricing is higher, and the market feels strong.



STONE FRUIT

The Stone Fruit market remains steady as we head into the fall. Fruit remains large due to high temperatures, with very little smaller sized fruit available. Peaches and Nectarines will start winding down by the end of September, but supply and quality will remain consistent until the end of this month.



Commodity Updates



TOMATOES (EASTERN)

The eastern marketplace remains strong while supply shrinks between Spring and Fall plantings. Supplies will begin to rebound this month with farms beginning to harvest new crops helping to curb the increase in the market over the past couple of weeks. Significant rains continue to pose challenges to harvest operations showing up in yields, quality and size. Larger fruit is at a premium with smaller fruit selling at best value. Similarly, Roma tomatoes remain short this week. Demand for Roma tomatoes remains strong with less coming from Mexico. Eastern growing operations include farms in Alabama, Tennessee, Virginia/Maryland, Michigan, and recently new crops in North Carolina. Grape and cherry tomatoes remain strong between harvests. Quality is mixed between grower lots from poor weather exposure. As the weather improves so too will quality and availability.

TOMATOES (WESTERN)

The market is steady at this time after strengthening over the past couple of weeks due to diminishing supply. At this time, California remains the largest producer of gas green tomatoes for the season where markets have risen for the short term. A shortage in the east during most of August has focused demand on California farms. Additionally, the central valley has experienced a heat wave reducing the number of blooms to harvest. Round and Roma tomatoes are fewer in supply and soft from heat exposure. Vine Ripe and Roma tomatoes are crossing from Baja in lighter volumes while operations transition is causing import prices to firm up. Grape and Cherry tomato supplies remain short during Mexico transition encouraging a stronger market this week as well. Quality is mixed between suppliers.



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Commodities at a Glance



Commodity / Region	Market	Quality
Apples		
Wenatchee/Yakima, WA and Hood River, OR	Steady	Excellent
Stockton, CA	Steady	Excellent
Hudson/Pleasant Valley/Red Hook, NY	Steady	Excellent
Coopersville/Belding/Sparta, MI	Steady	Excellent
Asparagus		
Ica, Peru to Trujillo	Steady	Good
Central Mexico	Steady	Fair
Northern Baja California Norte, Mexico	Steady	Good
Avocado (California)		
Oxnard/Ventura, CA	Steady	Good
Avocado (Mexican)		
Michoacan, Mexico	Steady/Higher	Fair
Bell Peppers (Eastern)		
Seneca / Summit County, OH	Steady	Fair
Ottawa / Kent / Berrien County, MI	Steady	Good
Henderson / Buncomb County, NC	Steady	Fair
Bell Peppers (Western)		
Northern Baja California Norte, Mexico	Steady/Higher	Good
Oxnard, CA	Steady/Higher	Good
Southern Coast, CA	Steady/Higher	Good
Berries (Blackberries)		
Salinas, CA	Higher	Fair
Watsonville, CA	Higher	Fair
Santa Maria, CA	Steady	Fair
Central Mexico	Higher	Good
Berries (Blueberries)		
Mossyrock, WA	Higher	Fair
Oregon	Higher	Fair
Michigan	Higher	Fair
Trujillo, Peru	Higher	Good

Commodity / Region	Market	Quality
Berries (Raspberries)		
Salinas, CA	Steady	Good
Watsonville, CA	Steady	Good
Santa Maria, CA	Steady	Fair
Berries (Strawberries)		
Salinas Valley, CA	Higher	Fair
Watsonville, CA	Higher	Fair
Santa Maria, CA	Higher	Good
Broccoli		
Celaya Guanajuato Mexico	Steady/Higher	Fair
Oxnard/Santa Maria, CA	Steady/Higher	Fair
Salinas Valley, CA	Steady/Higher	Fair
Brussels Sprouts		
Salinas Valley, CA	Steady	Good
Carrots		
Coachella Valley, CA	Steady	Good
Cauliflower		
Oxnard/Santa Maria, CA	Steady/Higher	Good
Salinas Valley, CA	Steady/Higher	Good
Celery		
Michigan	Steady	Good
Oxnard/Santa Maria, CA	Steady	Good
Salinas Valley, CA	Steady	Good
Chili Peppers		
Northern Baja California Norte, Mexico	Steady/Higher	Good
Santa Maria, CA	Steady/Higher	Good
Cilantro		
Baja, MX	Lower/Steady	Good
Oxnard/Santa Maria, CA	Lower/Steady	Good
Salinas, CA	Lower/Steady	Good
Citrus (Lemons)		
Oxnard/Ventura, CA	Steady/Higher	Fair
Coachella, CA / Yuma, AZ	Steady/Higher	Good



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Commodities at a Glance



Commodity / Region	Market	Quality
Citrus (Limes)		
Veracruz, Mexico	Steady	Good
Citrus (Oranges)		
Merced to Bakersfield, CA	Higher	Fair
Riverside, CA	Higher	Fair
Cucumbers (Eastern)		
Seneca / Summit County, OH	Steady/Higher	Fair
Ottawa / Kent / Berrien County, MI	Steady/Higher	Fair
Henderson / Buncombe County, NC	Steady/Higher	Fair
Cucumbers (Western)		
Northern Baja California Norte, Mexico	Steady/Higher	Good
Eggplant (Eastern)		
Seneca / Summit County, OH	Steady	Good
Ottawa / Kent / Berrien County, MI	Steady	Good
Eggplant (Western)		
Fresno, CA	Steady	Fair
Grapes (Green)		
Arvin, CA	Lower/Steady	Excellent
Delano, CA	Lower/Steady	Excellent
Fresno, CA	Lower/Steady	Excellent
Grapes (Red)		
Arvin, CA	Steady	Excellent
Delano, CA	Steady	Excellent
Fresno, CA	Steady	Excellent
Green Onions		
Mexicali, Baja	Lower/Steady	Good
Kale		
Salinas, CA	Steady	Good
Lettuce Iceberg		
Oxnard/Santa Maria, CA	Steady	Good
Salinas Valley, CA	Steady	Good

Commodity / Region	Market	Quality
Lettuce Leaf		
Oxnard/Santa Maria, CA	Steady	Good
Salinas Valley, CA	Steady	Good
Lettuce Tender Leaf		
Salinas Valley, CA	Lower/Steady	Good
Melon (Cantaloupe)		
Firebaugh, CA	Steady	Good
Mendota, CA	Steady	Good
Melon (Honeydew)		
Mendota, CA	Steady	Good
Firebaugh, CA	Steady	Good
Melon (Watermelon)		
Central California	Steady	Good
Onions		
Ontario, OR to Nampa, ID	Steady	Good
Quincy/Hermiston, WA	Steady	Good
Pears		
Wenatchee/Yakima, WA and Hood River, OR	Steady	Excellent
Stockton, CA	Steady	Excellent
Hudson/Pleasant Valley/Red Hook, NY	Steady	Excellent
Pineapples		
Alajuela, Costa Rica	Steady	Good
La Ceiba, Honduras	Steady	Good
Retalhuleu, Guatemala	Steady	Good
Potatoes		
Hamer/Rupert, ID	Steady	Good
Quincy/Hermiston, WA	Steady	Good
Eastern Colorado	Steady	Good
Plover/Bancroft, WI	Steady	Good



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Commodities at a Glance



Commodity / Region	Market	Quality
Potatoes (colored)		
Stockton, CA	Steady	Excellent
Pasco/Tri-Cities, WA	Steady	Good
Mount Vernon, WA	Steady	Good
Big Lake Minnesota	Steady/Higher	Fair
Red River Valley, ND	Steady	Fair
Plover, WI	Steady	Fair
Squash (Eastern)		
Seneca / Summit County, OH	Steady/Higher	Good
Ottawa / Kent / Berrien County, MI	Steady/Higher	Good
Henderson / Bucombe County, NC	Steady/Higher	Good
Lee/Grady/Echols County, GA	Steady/Higher	Good
Squash (Western)		
Northern Baja California Norte, Mexico	Steady	Good
Santa Maria, CA	Steady	Good
Stone Fruit		
Madera south to Arvin, CA	Steady	Good
Tomatoes (Eastern)		
Cedarville/Hammonton, VA	Steady	Good
Benton Harbor/Byron Center, MI	Steady	Fair
Exmore, VA	Steady	Fair
Tomatoes (Western)		
Southern San Joaquin Valley, CA	Steady	Fair
Northern San Joaquin Valley, CA	Steady	Fair
Northern Baja California Norte, Mexico	Steady	Good



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