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Welcome to the University of Miami

Office of Student Financial Assistance and Employment





Meet Our Team!



2016 Team-Building & Training Retreat!



Agenda

- Financial Aid Deadlines
- Prior-Prior Year
- What to Know Before Applying
- Applying for Financial Aid
 - Prospective Students
 - Current & Readmitted Students
- Custodial/Noncustodial Parents
 - NCP Waivers
- The Process:
 - Register
 - Complete the Application
 - Submit the Application
- IDOC
- Helpful Resources
- Contact Information & Office Hours



Financial Aid Deadlines

Admission Application	Financial Aid Deadline
Early Decision I & Early Action	December 1 st 2016
Early Decision II & Regular Decision	January 1 st 2017
Fall 2017 Transfers	April 15 th 2017
Continuing Students	April 15 th 2017
Spring 2018 Transfers	November 1 st 2017



Prior-Prior Year (PPY)

- Students are now able to submit a FAFSA[®] earlier. Students have been able to file a 2017–18 FAFSA since Oct. 1, 2016, rather than beginning on Jan. 1, 2017. The earlier submission date is a permanent change, enabling students to complete and submit a FAFSA as early as Oct. 1 every year.
- Students now report earlier income information. Beginning with the 2017–18 FAFSA, students are required to report income information from an earlier tax year. For example, on the 2017–18 FAFSA, students (and parents, as appropriate) must report their 2015 income information, rather than their 2016 income information.

CHANGES TO THE FAFSA PROCESS FOR 2017–18

Report a FAFSA earlier. Students will be able to submit a 2017–18 FAFSA as early as Oct. 1, 2016, rather than beginning on Jan. 1, 2017. The earlier submission date is a permanent change, enabling students to complete and submit a FAFSA as early as Oct. 1 every year.

Use earlier income and tax information. Beginning with the 2017–18 FAFSA, students will report income and tax information from an earlier tax year. For example, on the 2017–18 FAFSA, students (and parents, as appropriate) will report their 2015 income and tax information, rather than their 2016 income and tax information.

Here's a summary of key dates for submitting the FAFSA, reporting income and tax information:

IF YOU PLAN TO ATTEND COLLEGE FROM	YOU WILL SUBMIT THE FAFSA	YOU CAN SUBMIT THE FAFSA FROM	REPORT INCOME AND TAX INFORMATION FROM
June 1, 2016–June 30, 2016	2016-16	January 1, 2016–June 30, 2016	2014
July 1, 2016–June 30, 2017	2016-17	January 1, 2016–June 30, 2017	2015
July 1, 2017–June 30, 2018	2017-18	January 1, 2016–June 30, 2018	2015
July 1, 2018–June 30, 2019	2018-19	January 1, 2017–June 30, 2019	2016

Federal Student Aid Student's profile



What You Need to Know Before Applying for Financial Aid

- Have all income tax forms and documents ready
- PROFILE fee waivers are available for first year, first time domestic students from low income backgrounds.
 - The University of Miami does not provide PROFILE fee waivers.
- Use a secure browser and a valid credit card
 - Sending your PROFILE report to one college or scholarship program costs \$25. Additional reports are \$16 each.
- First year students who took the SAT should log into PROFILE and use the same credentials for the SAT.
- Returning student should sign up with the same username used in 2016-2017



Applying for Financial Aid Prospective Students

To be considered for Federal, State and Institutional need-based aid, the following must be completed:

- Apply to the University as a degree seeking student
- Complete the CSS/Financial Aid PROFILE (UM CSS Code: 5815)
- Complete FAFSA online (UM Federal School Code: 001536)
- Submit SIGNED 2015 income tax documents
 - Once your PROFILE Application has been completed you will need to submit signed copies of the Parent & Student Tax Returns (with all schedules and business returns, if applicable) and W-2's through the College Board IDOC process. Financial aid awards will not be processing without these documents.
- Complete Business/Farm Supplement form (if applicable)
- Complete the Non-custodial Parent(NCP)Profile (if applicable)
 - The NCP is also required to submit signed copies of the Tax Returns (with all schedules and business returns, if applicable) and W-2's through the College Board IDOC process.



Applying for Financial Aid Current & Readmitted Students

- Complete the CSS/Financial Aid PROFILE (UM School Code: 5815)
- Complete the Noncustodial Parent Profile (if applicable)
- Complete FAFSA online (UM School Code: 001536)

Note:

- If this is your first year applying for financial aid as a continuing student you must submit 2015 income tax documents (1040, all schedules & business returns if applicable) and W-2's via College Board's IDOC Process.
- If this is not your first year applying for financial aid as a continuing student and you have already submitted 2015 tax documents, please do not submit 2015 tax documents via IDOC.



Custodial & Noncustodial Parents

- The custodial parent is the parent or parents with whom the student has lived with the most during the 12 months prior to filing the application.
- If custodial parent has remarried information on parent and stepparent must be provided on the application.



Noncustodial Waiver

- In certain circumstances the University of Miami will consider waiving the requirement for the CSS Noncustodial Profile Request.

Waivers based solely on your noncustodial parent's unwillingness to contribute or submit application materials will not be considered.

- The NCP waiver must be completed by the student and not the custodial parent. Along with the waiver students will be required to submit a third party letter on letterhead.

Please contact our office at ofas@miami.edu for further instructions on completing the NCP waiver



Dependency Status

In order to be considered an Independent Student you must be:

35 years old, Married and/or Veteran



The Process: 3 Easy Steps!

1. Register
2. Complete the Application
3. Submit the Application



The Process: Register

1. Register
 - Create a College Board online account
 - <https://account.collegeboard.org/login/login?destinationpage=https%3A%2F%2Fbigfuture.collegeboard.org%2Fmy-organizer>

Welcome

Sign In

☐ Remember me Sign In

[Forgot Username?](#) [Forgot Password?](#)

Don't Have An Account? Sign-Up.

Create your account today, and get started with the following:

- Register for the SAT
- Get AP scores
- Manage your college list online
- Register for the CLEP exams
- Complete CSS/Financial Aid PROFILE
- Use the Net Price Calculator
- Get email reminders

Sign Up



The Process: Register

REGISTRATION

Student's Social Security Number: --

Please enter your Social Security Number if you have one. Failure to provide an accurate Social Security Number can significantly delay the processing of your application by your college or program.

Student's name:

Board

Last name (family name)

First name (given)

Middle name

Preferred name

Student's title (optional): ☐ Mr. ☐ Mrs. Ms. ☐ Miss

Student's email address:

This email address will be used to communicate with you about PROFILE, and the financial aid process, including PROFILE receipts, and, if required by your colleges and programs, the Non-custodial PROFILE and EOC. This email address will only be shared with the colleges and programs to which you are applying. See Help if you are using an email filtering program and need information on how to receive College Board emails.

Student's date of birth:

Month Day Year

Student's permanent address location:

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The Process: Register

- Verify that you are filling out the application for the correct school year
 - 2017-2018 School Year
- Make sure that only one person on one computer is signed in to your application
 - *If you or your parent are logged in to your PROFILE account at the same time it may cause your account to be locked and your application will not be processed correctly.*
- Print or save your customized Pre-Application worksheet and Application Instructions available at the end of Registration.



The Process: Complete the Application





The Process: Complete the Application



APPLICATION			
Save	Back to Register	Save & Exit Page	Print Application
12/24	12/24	12/24	12/24
GO TO SECTION Section Selection			STATUS STATISTICS APPLICATION NOT SUBMITTED
Parent's Assets (FA) This section asks for information about the student's parents' assets. Any time a question asks for "your" or "your family's" information, you are to answer your family's information. If referring to the student's parents, under "your family," if a family owns an asset, it is the family's asset, not the student's. If a family owns an asset, it is the family's asset, not the student's. If a family owns an asset, it is the family's asset, not the student's.			
Q1 What do the student's parents have in bank and checking accounts and other assets? Q2 Enter the total value of the student's parents' assets held in the names of the student's brother and sister who are under 18 and in college. Q3 What is the total current market value of your parents' investments? Do not include your parents' home, stocks, bonds, mutual funds, or retirement plans. Q4 What is the current market value of your parents' home? Q5 What do your parents own on the home? Q6 What was the purchase price of your parents' home? Q7 What was the total net current market value of your parents' real estate other than your home? Q8 What do your parents own on their land outside your town? Q9 What do your parents own on their real estate in other states?			FA/US24 FA/US24 FA/US24 FA/US24 FA/US24 FA/US24 FA/US24 FA/US24 FA/US24
12/24	12/24	12/24	12/24
Save Save & Exit Page Print Application			STATUS STATISTICS APPLICATION NOT SUBMITTED

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Save	Back to Register	Save & Exit Page	Print Application
12/24	12/24	12/24	12/24
GO TO SECTION Section Selection			STATUS STATISTICS APPLICATION NOT SUBMITTED
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12/24	12/24	12/24	12/24
Save Save & Exit Page Print Application			STATUS STATISTICS APPLICATION NOT SUBMITTED

APPLICATION				
Back to Registration	Back to Home Page	Add Missing Courses	Previous	Save & Continue
Save	Save & Exit	Submit	Print Review Application	Not Submitted
GO TO SECTION: GO TO SECTION GO TO SECTION GO TO SECTION GO TO SECTION GO TO SECTION				
Student's Data (SD) This section asks for information about the student. Any time a question says "your" or "I" is referring to the student. If a financial question does not apply, enter "0" (Zero). If a non-financial question (e.g., name of school) does not apply, you may leave it blank. Select your year in school. School year: 2015-16 academic year Select an answer: 02-10SA Enter the total amount of your scholarships, grants, and gift aid for the 2015-16 academic year Select an answer: 02-10SA How much did you or your parents pay for your education for the 2015-16 academic year? Select an answer: 02-10SA What is your class, semester, or presence of legal residence? Select an answer: 02-10SA When were you ages 13 or older, were both of your parents deceased when you were in foster care, or were you a dependent of the court? Select an answer: No 02-10SA At any time in the last 12 months, did you have an unpaid loan? Select an answer: No 02-10SA Did you have an unpaid loan? Select an answer: No 02-10SA Are you, or have you been, an UnAwarded Loan participant? Select an answer: No 02-10SA				
Save	Save & Exit	Submit	Print Review Application	Not Submitted
Back to Registration	Back to Home Page	Add Missing Courses	Previous	Save & Continue

[illegible]

The Process: Complete the Application

The Process: Complete the Application

[illegible]

[illegible]

[illegible]

- Note:**

- *Students required to submit via IDOC will be notified by the College Board.*
- *The link to IDOC and login information will be provided.*



Institutional Documentation Service (IDOC)

Logging in is easy. Select the correct academic year and then two of three pieces of information:

- IDOC ID
- SSN/SIN
- Date of birth





Other Helpful Resources

CSS/Financial Aid PROFILE Student Guide
<http://student.collegeboard.org/PROFILE>

Customer Service Center: 1-800-277-6734

Email: cssprofile@mailmw.custhelp.com

IDOC: <https://idoc.collegeboard.org/idoc/>









Contact Information:

Location:
Whitten University Center
1306 Stanford Drive – Suite 2275
Coral Gables, FL 33146

Phone: 305-284-6000 (Option 2)
Fax: 305-284-4082

Email: ofas@miami.edu
Webpage: www.miami.edu/osfae

 Follow us on Twitter! @UM_OSFAE





Hours of Operation

<u>Walk In Advising:</u> Monday: 9AM-5PM Tuesday: 9AM-5PM Wednesday: 10:30AM-5PM Thursday: 9AM-5PM Friday: 9AM-5PM	<u>Phone Hours:</u> Monday: 9AM-5PM Tuesday: 9AM-6PM Wednesday: 9AM-6PM Thursday: 9AM-6PM Friday: 9AM-5PM
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