

Brazoria County Plastics and Resin industry Impacts

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Project Successes 2013-2017

- 2013
 - 10 Projects
 - \$4.276 Billion in Capital Investment
 - 874 FTE Jobs
- 2014
 - 10 Projects
 - \$18.5 Billion in Capital Investment
 - 360 FTE Jobs
- 2015
 - 7 Projects
 - \$2.26 Billion in Capital Investment
 - 223 FTE Jobs
- 2016
 - 1 Project
 - \$1 Billion in Capital Investment
 - 35 FTE Jobs
- 2017
 - 1 Project
 - \$550 Million in Capital Investment
 - 80 FTE Jobs
- 2013 – 2017 Totals
 - Projects: 29
 - Capital Investment: \$ ~\$27 Billion
 - FTE Jobs: 1,572

The Dow Impact

- Dow put approximately \$5 billion into Freeport alone over the last 6 years
- Over the next 12 – 18 months, the initial investment programs announced in 2012, will come to an end
- In addition to the projects, $\frac{3}{4}$ of a billion dollars were spent in Freeport on infrastructure (water plant, motors, and other infrastructure).
- The BASF ammonia plant is a direct result of the Light Hydrocarbon 9 facility
- Praxair is also a direct result and is processing hydrogen for Dow
- MEGlobal is a direct result of the Dow growth
- There is approximately \$2 billion in follow on projects from Dow's investment
- Dow is ahead of other petrochemical players as Dow is the first one coming to market with world-scale facilities
- A decision for the next phase of growth needs to happen within the next year

The Dow Impact *cont...*

- Polyurethane is Dow's third largest division
- There are five world-scale facilities inside the plant now
- Freeport is now one of the 3 largest Dow research facilities and is also consolidating (Some smaller facilities have already been shut down to relocate here)
- Dow is looking at \$2 to \$4-billion-dollar range for future investments
- There is better than a 50/50 chance that Dow and Dupont will merge in August. The only country they were awaiting on approval from is the U. S. Government and that was granted on June 15th