CSU The California State University

Fidelity INVESTMENTS

One-on-one guidance from Fidelity.

We can help you plan for today—and tomorrow.

At Fidelity, we understand that you are busy managing multiple financial priorities, which can make planning for retirement a challenge. As your financial partner, Fidelity is committed to helping you plan for a future that's unique to you.

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. Plus, a consultation with a Fidelity Representative is free to you as an employee benefit.

Thomas Huerta, your dedicated Fidelity Director, Retirement Planner, will be at your workplace in the near future to help you address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?

Your Dedicated Fidelity Retirement Planner

Thomas Huerta, a Fidelity director, retirement planner, has more than six years with the company. He was previously a financial consultant at Fidelity's Woodland Hills, California, Investor Center. A Chartered Retirement Planning Counselor^{SM}, investment advisor representative, and registered securities representative, Thomas holds a bachelor's degree in financial services from San Diego State University.

Click here to schedule an appointment

Thomas will be at your workplace as noted below. Appointments are required for one-on-one consultations. Help Desks welcome drop-ins without an appointment.

Event: ONE-ON-ONE IN-PERSON APPOINTMENTS

Date: FEBRUARY 15

Time: 8:45AM-3:30PM

Location/Room: CSU LONG BEACH - UNIVERSITY LIBRARY - 2ND FLOOR - BENEFITS ROOM 211

Event: ONE-ON-ONE IN-PERSON APPOINTMENTS

Date: MARCH 19

Time: 8:45AM-3:30PM

Location/Room: CSU LONG BEACH - UNIVERSITY LIBRARY - 2ND FLOOR - BENEFITS ROOM 211

Schedule your one-on-one appointment.

Call: **800.642.7131**

Register online: **getguidance.fidelity.com**

Fidelity has built its reputation on helping people create the someday they imagine. Now put our experience to work for you.

Investing involves risk, including risk of loss.

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