



Leave a Legacy

"It is up to us to live up to the legacy that was left for us, and to leave a legacy that is worthy of our children and of future generations."

Some of the most significant donations a non-profit organization will receive are established through planned gifts. Not everyone can make a significant gift outright but with some planning a donor can leave a legacy gift that will forever benefit St. Luke's School. You could leave a legacy to the School by establishing a named scholarship, an endowed fund, a memorial fund or naming a classroom or building.

What is planned giving?

The term "planned giving" refers to charitable gifts that require some planning before they are made. Planned gifts are popular because they can provide valuable tax benefits and/or income for life.

Whether a donor uses cash or other assets, such as real estate, an insurance policy, or an IRA the benefits of funding a planned gift can make this type of charitable giving very attractive to both the donor and charity.

Potential benefits of planned gifts

- Increase current income for the donor or others
- Reduce the donor's income tax
- Avoid capital gains tax
- Pass assets to family at a reduced tax cost
- Make significant donations to your favorite charities

With the assistance of a well-informed development officer or financial advisor, anyone can craft a planned gift to meet his or her charitable and financial goals. If you are interested in more information about planned giving please contact the Development Office at 251.666.2991 ext 8140.