

TABA 2017 Fall Conference Agenda Account Managers Seminar

Tuesday, September 26, 2017

Account Manager Seminar

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| 1:00 - 2:00 | Session I-A - Mark Coughenour, Swiss RE
<i>Stop Loss 101, TDI Course #109738, approved for 1 hr. CE</i> |
| 2:00 - 3:00 | Session II-A- Dave Schryver, ProAct
<i>PBM 101 – Pharmacy Benefit Manager Basics</i> |
| 3:00 - 3:30 | Break (in Main Ballroom) |
| 3:30 - 4:30 | Session III-A - Joanie Verinder, GPA
<i>Compliance - What does it mean to a TPA?</i> |
| 4:30 - 5:30 | Session IV-A - Brady Bizarro, Phia Group
<i>Mind the Gap! Potential gaps between Plan Documents, Stop Loss Contracts and Employee Handbooks</i> |
| 5:30 - 5:00 | Silent Auction & Vendor Time |
| 6:00 - 7:00 | Reception |
| 7:00 | Dinner on your own |

Wednesday, September 27

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| 7:00 - 8:00 | Breakfast and Networking with Exhibitors |
| 8:00 - 9:00 | To Be Announced |
| 9:00 - 10:00 | Session VA - Glenn McLellan, McLellan Consulting
<i>TPA Account Managers –Responsibilities, Metrics, Best Practices, TDI Course # 109677, 1 hr. CE</i> |
| 10:00 - 10:15 | Networking Break with Exhibitors |
| 10:15 - 11:15 | Session VI-A - Glenn McLellan, McLellan Consulting
<i>Implementation for groups moving to self funding, TDI Course #109678, 1 hr. CE</i> |
| 11:15 - 12:15 | Session VII - Kyson Johnson, TDI Fraud Unit Director
<i>Health Insurance Fraud in Texas</i>
<i>(Combined Session In Main Ballroom)</i> |
| 12:15 - 1:15 | Lunch |
| 1:15 - 1:30 | Close Silent Auction |
| 1:30 - 2:30 | Session VII - Adam Russo, The Phia Group
<i>Top 10 Innovations in Self Funding</i>
<i>(Combined Session In Main Ballroom)</i> |