

NAIFA-North Carolina Convention

National Association of Insurance and Financial Advisors- North Carolina
June 21-22, 2018
Grandover Resort & Conference Center-Greensboro, N.C.

The 2018 NAIFA North Carolina Convention will be a TWO DAY event held on Thursday and Friday, June 21 & 22, 2018 at the Grandover Resort and Conference Center in Greensboro. Many of you will be able to drive in on Thursday since registration does not begin until 12:00 noon Thursday. We will be having a one hour CE program beginning at 1:00 pm and the Delegate Council Meeting will begin at 2:00 pm. We will have the President's Banquet Thursday night and the convention will adjourn by noon on Friday.

On Thursday afternoon, N.C. Representative Jeff Collins will join us to share his experiences about serving in the legislature. Insurance Commissioner Mike Causey will be joining us on Friday morning for an update on insurance department issues. A representative from our lobbyist office, Katye Jobe will be with us to provide insight into legislative issues facing the association. Also, NAIFA Trustee, Todd Grantham will be here to give us the latest news from NAIFA.

We will be having two different CE sessions during the convention. The first session will be on Thursday afternoon at 1:00 pm and the second session will be held Friday morning at 8:15 am.

Don't miss the opportunity to be involved in the business decisions impacting YOUR association. I look forward to seeing you in Greensboro

**Sandy Solomon, CLU, ChFC, RICP,
President-Elect
2018 Convention Chair**

2018 CONVENTION TENTATIVE SCHEDULE

Thursday, June 21, 2018

12:00 Noon - Registration OPENS

1:00 PM - Benefit Account Management & Strategies
(1 Hour CE)

2:00 PM - Delegate Council Call to Order
Report of Credentials
Report of National Committeeperson
Report of Treasurer

2:30 PM - Life in the N.C. Legislature - Jeff Collins

3:15 PM - Keynote Speaker - John Wheeler

5:00 PM - Adjourn until Friday

7:00 PM - President's Banquet

Presentation of Awards

Presentation of Advisor of the Year

Friday, June 22, 2018

8:15 PM - ERISA/HIPAA/ACA Compliance (1 Hour CE)

9:05 AM - Delegate Council Reconvenes
Report of PAC Awards
Report on NCIFA Foundation

9:30 AM - NAIFA NC Lobbyist Report

10:00 AM - Insurance Commissioner Mike Causey

10:30 AM - Break

10:45 AM - NAIFA Trustee Remarks - Todd Grantham

11:30 AM - Closing Comments by President

Report on Nominating
Installation of Officers

12 Noon Delegate Council Concludes

12 Noon Foundation Annual Membership Meeting

12:15 PM - Adjournment

The Convention will be held at the Grandover Resort and Conference Center in Greensboro, NC. For Reservations call 336-294-1800, use **Group ID # NAFA18**. The rate is \$169 plus tax. The deadline for room reservations is May 22, 2018. After that date you may not be guaranteed a room.

2018 CONVENTION REGISTRATION FORM

*Grandover Resort & Conference Center - Greensboro, NC * June 21 & 22, 2018*
NAIFA - NORTH CAROLINA

MEMBER NAME _____ CLU _____ ChFC _____ LUTCF _____ Other _____
(Please indicate name plus nickname, as you want it to appear on name badge.)

DELEGATE _____ YES _____ NO _____

ASSOCIATION _____ PHONE (_____) _____ FAX (_____) _____

ADDRESS _____ CITY _____ STATE _____ ZIP _____

E-MAIL ADDRESS _____

GUEST NAME(S) _____
(as you want it to appear on badge)

REGISTRATION PACKAGE

*CONVENTION PACKAGE {Package includes registration & dinner) - REQUIRED FOR VOTING DELEGATES

MEMBER _____ (_____) \$70.00 _____

NON-MEMBER _____ (_____) \$90.00 _____

TOTAL AMOUNT = _____

*REGISTRATION FEES: (Convention Registration is required in order to attend any convention function except for children under 18.

Payment Method: _____ Check _____ Money Order _____ Credit Card (see below)

Credit Card: (circle one) MASTERCARD VISA

Credit Card #: _____ Expires: _____

Signature: _____

Call NAIFA-NC (704) 527-2244 if you have any questions. Please email this form to jbite@ncaifa.org or mail to:
NAIFA-NC, 4600 Park Road, Ste. 303, Charlotte, NC 28209 along with your payment information.

Americans with Disabilities Act: In Accordance with Title III of the Americans with Disabilities Act (ADA), we invite all registrants to advise us of any disability and requests for accommodation for that disability. The request should be submitted in advance of the program you wish to attend.