

FOOTWEAR PRODUCTION POWER RANKINGS

Based on U.S. Full-Year 2017 Footwear Imports

2017 RANK	COUNTRY	TREND	2016 RANK	COMMENTARY
1 <i>unchanged</i>	 CHINA 1.7B pairs	=	1	Still the dominant supplier to US, but shipments lower 7 of 10 years; US import share at just 71.3%, a 20-year low.
2 <i>unchanged</i>	 VIETNAM 405M pairs	↑	2	17 straight years of impressive growth in shipments to US. Avg. landed cost still high. Record 17.0% US import share.
3 <i>unchanged</i>	 INDONESIA 104M pairs	↑	3	10 straight years of gains; record shipments in 2017 with US import share at 18-year high of 4.4%.
4 <i>up 1 spot</i>	 CAMBODIA 28M pairs	↑	5	Shipments to US up 775% over last 5 years; country rivals China as a key low-cost supplier. Record 1.2% US import share.
5 <i>down 1 spot</i>	 INDIA 26M pairs	↓	4	Shipments sag after 5 straight years of double-digit gains to US, even as average landed cost falls to 7-year low.
6 <i>unchanged</i>	 MEXICO 23M pairs	↓	6	Shipments to US sink in 2017 from a 13-year high as average landed cost rebounds with a stronger peso.
7 <i>unchanged</i>	 ITALY 18M pairs	=	7	By far, the highest average landed cost among key suppliers, but 2017 avg. landed cost sinks to a 7-year low; volume little changed over the last 9 years.
8 <i>unchanged</i>	 BRAZIL 12M pairs	↓	8	2017 shipments to the US sank to a 4-year low as average landed cost climbs to a 4-year high.
9 <i>unchanged</i>	 DOMINICAN REPUBLIC 12M pairs	↓	9	Volume to US eased from a 15-year high reached in 2016 even as average landed cost sank to a 9-year low.
10 <i>unchanged</i>	 THAILAND 8M pairs	↑	10	Thai shipments to US jumped 21.2% in 2017 to a 6-year high as average landed cost retreated to an 8-year low.

3 Key Footwear Production Facts:

1. 2.39 billion pairs of shoes were imported in 2017.
2. 25 million pairs of shoes were made in America in 2017.
3. The industry paid \$2.88 billion in tariffs in 2017.