



LUNCH & LEARN

Preparing Your Personal Financial Statement

January 23, 2018
12:00 PM to 1:15 PM

COST: \$5.00/person for lunch

LOCATION: JARI Center for Business Development
160 Jari Drive (Richland Township)

PRESENTERS: Patti Hudson, CPA
Wessel & Company

Jeff Cramer
1st Summit Bank

This session will review the following topics:

- Learn how to complete a personal financial statement, including the proper reporting of assets, liabilities, income and expenses.
- What the bank is looking for to get a loan.
- Meeting your bank's individual reporting compliance requirements.

Preparing Your Personal Financial Statement

JARI Center for Business Development
160 Jari Drive, Johnstown, PA

Tuesday, January 23, 2018 12:00 PM - 1:15 PM

REGISTRANT INFORMATION

Company _____

Address _____

City _____ Zip _____

Contact Name _____

Telephone _____

PARTICIPANTS (Please use a new form for additional participants)

- 1) _____
- 2) _____
- 3) _____
- 4) _____

PAYMENT INFORMATION

of Participants _____ x \$5.00 = \$ _____

This form is considered your invoice. Payment should be made prior to the day of the event to reserve your seat.

Checks are to be made payable and mailed to:

JARI, Attn: Lauren Brewer, 245 Market Street * Suite 200, Johnstown, PA 15901.

Note: No shows and cancellations after January 22nd, will be billed for any seats that you had reserved that we were unable to fill.

Please RSVP by Monday, January 22, 2018 to Lauren Brewer

Phone: (814) 535-8675 / Email at lbrewer@jari.com

Funded in part through a Cooperative Agreement with the U.S. Small Business Administration. Reasonable accommodations for persons with disabilities will be made if requested at least 2 weeks in advance by contacting Michele Clapper at 814.262.8368.