



NATIONAL ASSOCIATION of Charitable Gift Planners

Membership Application

Name _____

National Association of Charitable Gift Planners &

Title _____

(check all that apply)

Organization _____

Address _____

National Membership Dues \$150

City _____ State _____

Council Dues

Zip Code _____

If paying by check, please make check payable to

National Association of Charitable Gift Planners and mail to:

National Association of Charitable Gift Planners

200 S. Meridian Street, Suite 510

Indianapolis, IN 46225

Phone _____

E-mail _____

Interests (check as many as apply):

Advocacy
C CGP Conference

General CGP
New Resources

Education/Training
 Research

Member Updates
 Volunteer Opportunities

How many years has your work included charitable gift/estate planning duties?

1-3 years

4-6 years

7-10 years

11-15 years

16-20 years

20+ years

Type of organization where you are currently employed (check all that apply):

Academy/Private School
 Brokerage Firm
 Continuing Care Facility/Community
 International Aid/
Education
 Small College

Accounting Firm
 Community/Junior
College
 Hospital/Healthcare
 Law Firm
 Public Broadcasting
 Social Service
Organization

Arts/Cultural Organization
 Community Foundation/Trust
 Environmental or Animal
Welfare Group
 Museum
 Public University
 Symphony

Bank or Trust Company
 Consulting Firm
 Financial Planning Institution
 Insurance Company
 Private/Family Foundation
 Religious Organization
 Technical School

Type of work (check all that apply):

Accounting
 Donor/Alumni Relations
 Gift Planning/Planned Giving

Annual Gifts
 Estate or Trust Administration
 Legal Counsel

Consulting
 Executive Management
 Philanthropic Advising

Development
 Finance Management
 Principal Gifts

How did you learn about CGP:

Advertisement
 Local Council

Another Association
 CGP Conference

Colleague
 Other Conference

Email
 Employer
 School

Friend

How would you categorize your current career stage? (please choose one)

Getting Oriented

Honing Skills

Enhancing My Program

Expanding Expertise

Are you a non-profit or for-profit professional?

Non-profit

For-profit

A membership for all points of your career.

- Grow your network and your career through the CGP Career Center and online member community CGP Link.
- Gain access to over 500 member-exclusive resources in the CGP Link library, including papers, model documents, and research. Connect to a network of more than 4,000 charitable gift planners in CGP Link through discussion forums including Gift-PL. Enjoy savings on exams and educational materials and attend NCPP at the CGP member rate.
- Take part in CGP advocacy efforts through member-exclusive virtual updates and conversations in CGP Link.
- Tap in demographic and salary data and research on the latest trends and best practices in charitable gift planning.

Thank you for your membership. To join please visit charitablegiftplanners.org/join. If you have any questions regarding membership, please contact us at **(317) 269-6274** or membership@charitablegiftplanners.org