



Membership Application

Name _____

National Association of Charitable Gift Planners &

Title _____

Organization _____

(check all that apply)

Address _____

☐ National Membership Dues \$150

☐ Council Dues

City _____ State _____

Zip Code _____

Phone _____

E-mail _____

If paying by check, please make check payable to

National Association of Charitable Gift Planners and mail to:
National Association of Charitable Gift Planners
200 S. Meridian Street, Suite 510
Indianapolis, IN 46225

Interests (check as many as apply):

☐ Advocacy

☐ General CGP

☐ Education/Training

☐ Member Updates

☐ CGP Conference

☐ New Resources

☐ Research

☐ Volunteer Opportunities

How many years has your work included charitable gift/estate planning duties?

1-3 years

4-6 years

7-10 years

11-15 years

16-20 years

20+ years

Type of organization where you are currently employed (check all that apply):

☐ Academy/Private School

☐ Accounting Firm

☐ Arts/Cultural Organization

☐ Bank or Trust Company

☐ Brokerage Firm

☐ Community/Junior

☐ Community Foundation/Trust

☐ Consulting Firm

☐ Continuing Care

☐ College

☐ Environmental or Animal

☐ Financial Planning Institution

☐ Facility/Community

☐ Hospital/Healthcare

☐ Welfare Group

☐ Insurance Company

☐ International Aid/

☐ Law Firm

☐ Museum

☐ Private/Family Foundation

☐ Education

☐ Public Broadcasting

☐ Public University

☐ Religious Organization

☐ Small College

☐ Social Service

☐ Symphony

☐ Technical School

☐ Organization

Type of work (check all that apply):

☐ Accounting

☐ Annual Gifts

☐ Consulting

☐ Development

☐ Donor/Alumni Relations

☐ Estate or Trust Administration

☐ Executive Management

☐ Finance Management

☐ Gift Planning/Planned Giving

☐ Legal Counsel

☐ Philanthropic Advising

☐ Principal Gifts

How did you learn about CGP:

☐ Advertisement

☐ Another Association

☐ Colleague

☐ Email

☐ Employer

☐ Friend

☐ Local Council

☐ CGP Conference

☐ Other Conference

☐ School

How would you categorize your current career stage? (please choose one)

☐ Getting Oriented

☐ Honing Skills

☐ Enhancing My Program

☐ Expanding Expertise

Are you a non-profit or for-profit professional?

Non-profit

For-profit

A membership for all points of your career.

- Grow your network and your career through the CGP Career Center and online member community CGP Link.
- Gain access to over 500 member-exclusive resources in the CGP Link library, including papers, model documents, and research. Connect to a network of more than 4,000 charitable gift planners in CGP Link through discussion forums including Gift-PL. Enjoy savings on exams and educational materials and attend NCPP at the CGP member rate.
- Take part in CGP advocacy efforts through member-exclusive virtual updates and conversations in CGP Link.
- Tap in demographic and salary data and research on the latest trends and best practices in charitable gift planning.

Thank you for your membership. To join please visit charitablegiftplanners.org/join. If you have any questions regarding membership, please contact us at (317) 269-6274 or membership@charitablegiftplanners.org