



Circle of Wealth® Training with Don Blanton on March 9th

You Don't Want to Miss this Industry-leading Sales Training!

Event Details

Date:

March 9, 2018

Agenda:

9 a.m. to 2 p.m.
Lunch will be provided

Location:

Brier Creek Country Club
9400 Club Hill Drive
Raleigh, NC 27617

Instructor:

Don Blanton
President of MoneyTrax, Inc.

Cost:

Covered by GP Agency
(normally \$250/per person)

To Register:

moneytrax.com/raleighmar9

Questions?

Call (919) 834-7937



About this Event

This is your opportunity to learn from Don Blanton, an industry leading sales trainer! You will learn how advisors are using the the *Circle of Wealth*® to engage and communicate with their clients to grow their business.



About the *Circle of Wealth*®

The *Circle of Wealth*® is a system that significantly improves the level and quality of communication between financial advisors and their clients. The system is a proven combination of a 10-step client consultation process and an extensive suite of supporting software applications. The 10-step client process covers an entire engagement from the first meeting through the implementation of recommendations.

*Come learn a completely new conversation
to have with your clients that will
open up untold opportunities.*

Hosted by GP Agency



To Learn More & Register: moneytrax.com/raleighmar9