

Geoffrey M. Knox, CRPC
Sr. Relationship Manager
SEI Advisor Network
SEI

Geoff Knox is a senior Relationship Manager for SEI and is responsible for business development, marketing and investment planning with registered investment advisors. He services Connecticut, Long Island, and the New York City area, with the goal of helping advisors foster more profitable and scalable businesses. During his time with SEI Geoff has helped many advisors and been a frequent speaker at industry conferences on topics ranging from practice management to portfolio design and construction.

Geoff has been with SEI since February 2016. Prior to joining SEI, Geoff worked for Prudential Annuities in Shelton, Connecticut. Prior to this Geoff was with John Hancock in Long Island, NY and was responsible for business development in the Variable Annuities/ 529 plan space.

Geoff graduated with a bachelor of science in marketing from the University of Scranton in 2000. He is a CRPC and holds his Series 7, 63, 65 and Life Insurance licenses.

Outside of SEI, Geoff enjoys boating & watersports, traveling, and spending time with his family. Geoff currently resides in New Fairfield, CT with his wife Amanda and twins Ford and Lily.