

## **SURGE365 “NEW MEMBER” ROADMAP**

### **GENERAL INFORMATION - Welcome to Surge365**

- Name, Contact Info
- Sponsor / Team Builder / Regional Builder / National Builder / Director

### **SURGE365 VORTEX PLATINUM PACKAGE (INCLUDES)**

#### **Vortex™ Platinum**

**(Initial Fee: \$477 License Fee plus tax where applicable | \$63.54 Monthly Subscription Fee Thereafter)**

Qualifies for 3&Free...3 referrals and monthly fee is eliminated

#### **Vortex Platinum Package Includes...**

- 1) Exclusive online **Vortex travel site**, online Cash Rewards, and Reward Credits for travel booked on Vortex Platinum owner's website. Plus...
- 2) Exclusive access to a **Members-only insider pricing platform** offering exclusive weekly specials and a 150% price guarantee. Vortex Platinum owners get the Vacation Vault™, where trips taken by owners and their customers earn Reward Credits added to the Vacation Vault. Reward Credits may be redeemed for free vacations. Customer support for your travel membership needs is available 7 days a week from 9am – 5pm ET. Also includes...
- 3) Access to a **Full service travel agency** that allows Vortex Platinum owners to follow the career path of a Travel Agent.

**Surge365 Business Associate (\$10 monthly):** As a Surge365 Business Associate (SBA), you will...

- 1) **be selling The Ultimate Travel Solution.** Which includes the products: Vortex / Vortex Membership / Vortex Platinum. You will also...
- 2) **build a team of SBAs** using a team-building approach to earn commissions and bonuses by selling our Travel Solution products: Vortex / Vortex Membership / Vortex Platinum.

### **SURGE365 WEBSITES**

- **Vortex** – Customer Travel Savings Website
  - o [myvortex365.com/Your ID](http://myvortex365.com/Your ID) (Customer open personal account and sign in)
- **Surge365 Membership** – Wholesale Travel Club & Lifestyle Benefits
  - o [Myvortex365.com/Your ID](http://Myvortex365.com/Your ID) (Sign in as Returning Traveler with Email & Password)
- **Surge365 Back Office** – [my.surge365.com](http://my.surge365.com) (Login with Email & Password)
- **Travel Agency Back Office** – [my.ytbtravel.com](http://my.ytbtravel.com) (Login with Email & Password)

### **SURGE365 DOWNLOADS (PHONE)**

- **Surge365 Mobile App**
  - o Share (text, email) the latest presentation, enroll a prospect, initiate a 3-Way call with your upline, and so much more! Download at [www.surge365mobile.com](http://www.surge365mobile.com) or “**Surge365**” from Apple App Store and the Google Play Store.
- **TAXBOT App**
  - o #1 Expense Management App on the market. Take tracking your SBA business to the next level with Taxbot! Download the “**Taxbot**” App to your mobile device to get started. Download from Google Play Store or the Apple App Store.
- **Surge365 Travel Membership App** - Download “**Surge365 Travel**” App from Google Play Store or the Apple App Store.

## SURGE365 “NEW MEMBER” ROADMAP

### IMMEDIATE GOALS

- **Use the Products – Facts tell...stories sell!**
  - **Vortex Travel Savings Website** (get link out to customers, members, supporters). They save when they book through your free vortex link...you earn 100% of savings and reward credits.
    - Share [myvortex365.com/Your ID](http://myvortex365.com/Your ID)
  - **Surge365 Membership:** Use it for personal and staff to travel wholesale instead of retail. Flights, hotels, cars, activities, cruises, travel insurance, shopping, dining...you save and earn reward credits.
    - Access membership prices at [myvortex365.com/Your ID](http://myvortex365.com/Your ID) (Email/Password Sign In)
    - Download Surge365 Membership Travel App to your phone from Google or Apple Store
  - **Travel Agency:** Become a Travel Agent (watch 6 videos and take brief test) to activate access
    - Careers in Hospitality & Tourism
    - Travel Agent training & certifications
    - Industry Training available at [travelagentuniversity.com](http://travelagentuniversity.com) and [travelagentacademy.com](http://travelagentacademy.com)
    - Access Travel Vendor to book travel
    - Group Travel
  - **Home Office business tax write offs:** travel, entertainment, cell phone, internet, computer...etc.
- **Build a team...teamwork makes the dream work**
  - **GOAL:** Sponsor 10 Vortex Platins within 30 days. **Benefits...**
    - **Earnings:** \$2,440
    - 3&Free (Eliminate Monthly Fee)
    - Qualified to override personally sponsored...100% match (commissions and residual income)
    - Promotion to Team Builder (eligible for \$20 on group sales, \$1,000 & \$10,000 bonuses)
    - \$50,000 Challenge (100 people in your first 100 days)

### HOW DO WE USE SURGE365?

- **Nonprofit and For Profit Fundraising:** Promote your personal Vortex travel saving website ([myvortex365.com/Your ID](http://myvortex365.com/Your ID)) for every event where attendees are traveling. (ie Conferences, Conventions, Events, etc).
  - Hotels are up to 30% less than Expedia...you earn 100% of the savings plus reward credits
  - Earn reward credits on all customer bookings.
- **Promote the Vortex Platinum as the Ultimate Travel Package** to other Nonprofits, Schools, Churches, Businesses
  - **Vortex:** passive, 24/7 fundraising
  - **Membership:** wholesale travel at rock bottom prices
  - **Travel Agency:** group travel & travel industry vocational training
- **Career Opportunities in Hospitality & Tourism** (The travel agency gives you full access to the travel industry)
  - Work from Home Travel Agent, Virtual Assistant ([IVAA.org](http://IVAA.org)), Tourism Careers ([onetonline.org](http://onetonline.org))
  - Weddings Destination Specialist
  - Special Needs Travel
  - Group travel, family reunions
  - Vacation & Cruise Planning / Educational Travel / Resorts / Medical Tourism
  - Entertainment & Event Planning
  - Vendor Specialty Training ([travelagentuniversity.com](http://travelagentuniversity.com) and [travelagentacademy.com](http://travelagentacademy.com))
- **Surge365 Business Opportunity:** People are looking for a good business that is fun and lucrative. It's simple, proven, flexible! Great for travel lovers and adventurers! (**Surge365 Business Overview - [Surgepro365.com](http://Surgepro365.com)**)

**TEAM TRAINING WEBSITE:** [www.ettc-cs.com](http://www.ettc-cs.com): - Tab “Getting Started” – Read & Study Roadmap and 7 Sections to Success  
- Tab “Webinars Schedule” – Webinars & Conference Calls

**WELCOME TO SURGE365!**