



NORTHSTAR
WHERE PEOPLE MEET OPPORTUNITIES®

PRIVATE EQUITY HEAVY HITTERS®

THE RITZ-CARLTON – CHARLOTTE, NC

JANUARY 24TH – 26TH, 2018



THE RITZ-CARLTON®



Sponsored by:



LOCKTON®



RIVERONCONSULTING



**Chief
Outsiders**



TEXAS CAPITAL BANK®

PRIVATE EQUITY HEAVY HITTERS®

THE RITZ-CARLTON – CHARLOTTE, NC

JANUARY 24TH-26TH, 2018

EVENT SCHEDULE:

WEDNESDAY, JANUARY 24TH

- 3:45pm - Session 1 Kick-off Meeting in The Ritz-Carlton Suite, 16th Floor
- 4:00pm - Private Meetings in Investment Bank Suites
- 7:30pm - Cocktail Reception in The Ritz-Carlton Suite, 16th Floor
- 8:00pm - Dinner at The King's Kitchen, 129 W Trade Street

THURSDAY, JANUARY 25TH

- 8:00am - Light Breakfast in The Ritz-Carlton Suite, 16th Floor
- 8:30am - Private Meetings in Investment Bank Suites
- 12:30pm - Afternoon Break
- 2:45pm - Session 2 Kick-Off Meeting in The Ritz-Carlton Suite, 16th Floor
- 3:00pm - Private Meetings in Investment Bank Suites
- 7:00pm - Cocktail Reception in The Ritz-Carlton Suite, 16th Floor
- 7:30pm - Dinner at Nikko Japanese Restaurant, 325 Arlington Ave., Suite 108

FRIDAY, JANUARY 26TH

- 8:00am - Light Breakfast in The Ritz-Carlton Suite, 16th Floor
- 8:30am - Private Meetings in Investment Bank Suites
- 12:30pm - End of Private Meetings

LAST YEAR'S ATTENDING FIRMS:

INVESTMENT BANKS

7 MILE ADVISORS
ANDERSON LENEAVE & CO.
BLACKARCH PARTNERS
CHILDS ADVISORY PARTNERS
CHIRON FINANCIAL
DUFF & PHELPS
FARLIE TURNER
FIDUS PARTNERS
HYDE PARK CAPITAL ADVISORS
LAZARD MIDDLE MARKET
PIPER JAFFRAY
RAYMOND JAMES
SUNTRUST ROBINSON HUMPHREY

PRIVATE EQUITY SESSION 1

AMERICAN INDUSTRIAL PARTNERS
ATERIAN INVESTMENT PARTNERS
AUDAX GROUP
GAUGE CAPITAL
GEMSPRING CAPITAL
GRAHAM PARTNERS, INC.
GRYPHON INVESTORS
H.I.G. GROWTH PARTNERS
HBM HOLDINGS
MAIN STREET CAPITAL
NEXPHASE CAPITAL
SEACOAST CAPITAL PARTNERS
SENTINEL CAPITAL PARTNERS
THE COMPASS GROUP
THE JORDAN COMPANY
THE STERLING GROUP

PRIVATE EQUITY SESSION 2

AV CAPITAL
BV INVESTMENT PARTNERS
CALERA CAPITAL
CAPITAL PARTNERS
EMIGRANT CAPITAL CORP.
INDUSTRIAL OPPORTUNITY PARTNERS
INSIGHT EQUITY
LINDSAY GOLDBERG
LINSALATA CAPITAL PARTNERS
ODYSSEY INVESTMENT PARTNERS
RLJ EQUITY PARTNERS
SAW MILL CAPITAL
THE STEPHENS GROUP
WAFRA PARTNERS
WINGATE PARTNERS
WYNNCHURCH CAPITAL





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2017 PRIVATE EQUITY HEAVY HITTERS:

PRIVATE EQUITY FIRMS:

ALARIS ROYALTY CORPORATION	EMIGRANT CAPITAL CORP.	LINDSAY GOLDBERG	STERLING PARTNERS
ALTUS CAPITAL PARTNERS	FREEMARK PARTNERS	LINEAGE CAPITAL	TAILWIND CAPITAL
AMERICAN INDUSTRIAL PARTNERS	GAUGE CAPITAL	LINSALATA CAPITAL PARTNERS	TENEX CAPITAL MANAGEMENT
ANCOR CAPITAL PARTNERS	GEMSPRING CAPITAL	LONG POINT CAPITAL	THE CAPSTREET GROUP
ASGARD PARTNERS & CO.	GOLDEN GATE CAPITAL	LONGUEVUE CAPITAL	THE COMPASS GROUP
ATERIAN INVESTMENT PARTNERS	GRAHAM PARTNERS	MAIN STREET CAPITAL CORPORATION	THE HEICO COMPANIES
AUDAX GROUP	GRYPHON INVESTORS	MILTON STREET CAPITAL	THE JORDAN COMPANY
AV CAPITAL	H.I.G. GROWTH PARTNERS	MONOMOY CAPITAL PARTNERS	THE STEPHENS GROUP
BAIRD CAPITAL	HARBOUR GROUP	NEXPHASE CAPITAL	THE STERLING GROUP
BERTRAM CAPITAL MANAGEMENT	HARVEST PARTNERS	ODYSSEY INVESTMENT PARTNERS	THOMPSON STREET CAPITAL
BLUE SAGE CAPITAL	HBM HOLDINGS COMPANY	PEAK ROCK CAPITAL	TRESALIA CAPITAL
BV INVESTMENT PARTNERS	HERITAGE	PLATTE RIVER EQUITY	TRIVEST PARTNERS
CALERA CAPITAL	HIG CAPITAL	PRIME	TSG CONSUMER PARTNERS
CAPITAL PARTNERS	HIGH ROAD CAPITAL PARTNERS	PROPHET EQUITY	VERSA CAPITAL MANAGEMENT
CASTANEA PARTNERS	HIGH STREET CAPITAL	RESILIENCE CAPITAL PARTNERS	WAFRA PARTNERS
CORE INDUSTRIAL PARTNERS	HIGHVIEW CAPITAL	RLJ EQUITY PARTNERS	WALTER VENTURES
CYPRUM PARTNERS	ICV PARTNERS	SAW MILL CAPITAL	WATERMILL GROUP
DOMINUS CAPITAL	INDUSTRIAL OPPORTUNITY PARTNERS	SEACOAST CAPITAL	WINGATE PARTNERS
DORILTON CAPITAL	INSIGHT EQUITY	SENTINEL CAPITAL PARTNERS	WYNNCHURCH CAPITAL
	JZ PARTNERS	SFW CAPITAL PARTNERS	

INVESTMENT BANKS:

ANDERSON LeNEAVE & Co.	DRESNER PARTNERS	HYDE PARK CAPITAL ADVISORS	QUETICO PARTNERS
ARLINGTON CAPITAL ADVISORS	DUFF AND PHELPS	INSIGHT ADVISORY PARTNERS	RAYMOND JAMES
AUCTUS GROUP, INC.	EBB GROUP	JANES CAPITAL	SAPPHIRE FINANCIAL GROUP
BB&T CAPITAL MARKETS	FARLIE TURNER	JEFFERIES	SIMMONS & COMPANY
BKD CORPORATE FINANCE	FIDUS PARTNERS	LAZARD MIDDLE MARKET	SPERRY MITCHELL
BLACKARCH PARTNERS	FOCALPOINT PARTNERS	LEXBRIDGE	SSG CAPITAL ADVISORS
BMO CAPITAL MARKETS	FRANKLIN PARTNERS	LIVINGSTONE PARTNERS	STATESMAN BUSINESS ADVISORS
BROCK CAPITAL	G2 CAPITAL ADVISORS	LOCKEBRIDGE PARTNERS	STIFEL NICOLAUS WEISEL
BROWN GIBBONS LANG	GCA ADVISORS	MASI, LTD.	STORMHARBOUR SECURITIES
CAPPELLO GLOBAL	GENESIS CAPITAL	MAZZONE & ASSOCIATES	SUNTRUST ROBINSON HUMPHREY
CHILDS ADVISORY PARTNERS	GUGGENHEIM SECURITIES	MERGER PARTNERS INC.	TEXAS CORPORATE CAPITAL
CHIRON FINANCIAL	GULFSTAR GROUP	MESIROW FINANCIAL	THIRD COAST CAPITAL ADVISORS
CLAYTON CAPITAL PARTNERS	HAMILTONCLARK	MHT PARTNERS	TKO MILLER
CRAIG-HALLUM	HARRIS WILLIAMS & Co.	NATIONAL TRANSACTION ADVISORS	TM CAPITAL
CRITICALPOINT PARTNERS	HEADWATERS MB	PINECREST CAPITAL PARTNERS	VRA PARTNERS
CROFT & BENDER	HOULIHAN LOKEY	PIPER JAFFRAY & Co.	WHITE ROCK ADVISORS
DA DAVIDSON & Co	HT CAPITAL ADVISORS	PRESTWICK PARTNERS	XMS CAPITAL PARTNERS
DOUGHERTY & COMPANY			

EVENT VENUE:

The Ritz-Carlton
201 East Trade Street
Charlotte, NC 28202
(704) 547-2244

CONTACT INFORMATION:

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