



CFA Level III Review Class Syllabus

June 2018 Exam

Session No.	Topics	Dates	Instructor
1	Study Session 1: Code of Ethics and Standards of Professional Conduct / Study Session 2: Ethical and Professional Standards in Practice Study Session 3: Behavioral Finance	23-Jan-18	Pete Maher
2	Study Session 10: Fixed-Income Portfolio Management (1) Study Session 11: Fixed-Income Portfolio Management (2)	30-Jan-18	Adam Shrager
3	CFA Grading Overview	6-Feb-18	Dom D'Ginto
4	Study Session 4: Private Wealth Management (1) Study Session 5: Private Wealth Management (2) Study Session 18: Global Investment Performance Standards	27-Mar-18	Sean Heberling
5	Study Session 6: Portfolio Management for Institutional Investors Study Session 7: Applications of Economic Analysis to Portfolio Management	3-Apr-18	Bruce Rader
6	Study Session 14: Risk Management Study Session 15: Risk Management Applications of Derivatives	10-Apr-18	Sean Heron
7	Study Session 8: Asset Allocation and Related Decisions in Portfolio Management (1) Study Session 9: Asset Allocation and Related Decisions in Portfolio Management (2) Study Session 17: Performance Evaluation	17-Apr-18	Sean Heberling
8	Study Session 12: Equity Portfolio Management Study Session 13: Alternative Investments for Portfolio Management Study Session 16: Trading, Monitoring, and Rebalancing	24-Apr-18	Lance Eckel