



California Craft Distillery Seeking \$1.2M-\$3.0M to Accelerate Growth via Equity Infusion, Strategic Partner, or Both.

Our ideal partner brings advantage in the form of accessible demand for product that leverages our licensure and still capacity or access to distribution channels.

Founded in 2014, R6 Distillery is the only distillery / brewery in Los Angeles and one of less than five in California. It is also LA's first bourbon distillery. R6 vodka and bourbon products consistently receive high marks for quality.

R6 has a solid operational platform capable of supporting growth beyond \$15,000,000 in annual revenue and EBITDA of \$7,000,000+. Our 2,000 L Kothe still has ample capacity, and incremental wholesale revenue will contribute to the already-attractive margins. In 2018 we began some contract distilling and continue to look at private label opportunities to fill our capacity as we continue raising brand awareness and increasing sales volume. We are also bullish on the RTD Cocktail sector, and recently just launched our first canned cocktail with the "West Coast Mule."

To drive growth, one of our primary focus areas has been to form strategic partnerships; locally, regionally, nationally, and once the environment is right internationally. Our farm to bottle positioning, all under one roof, has resonated with blue chip customers including Delta Air Lines west coast Gateway Sky Clubs, Landry's, and Four Seasons, as well as a number of local high-end restaurants. We were just placed in 14 Total Wine stores and renewed at SOCAL Costco among others. From our LA location we are positioned to penetrate the California market in the near term, then the Nevada (12 month) and Arizona (12 month) markets.

Aligning ourselves with the right partner will accelerate R6's growth and capitalize on already being fully operational in a young market, which has demonstrated high barriers to entry.

Take a 360 tour of R6 Distillery [here](#).

Email Rob@R6Distillery.com for more information.

R6 DISTILLERY

ESTABLISHED 2014

