



Customer Disclosure Statement: Cammack LaRhette Brokerage Inc.

Cammack LaRhette Brokerage Inc. (“Cammack Retirement Group”) plans to quickly recover and resume business operations after a significant business disruption (SBD) and respond by safeguarding our employees and property, making a financial and operational assessment, protecting the firm’s books and records, and allowing our customers to transact business. In short, our company’s business continuity plan (BCP) is designed to permit us to resume operations as quickly as possible, given the scope and severity of the SBD.

The BCP addresses: data backup and recovery; all mission critical systems; financial and operational assessments; alternative communications with customers, employees, and regulators; alternate physical location of employees; critical supplier, contractor, bank and counter-party impact; regulatory reporting; and assuring our customers prompt access to their funds and securities if we are unable to continue our business.

The product sponsor or issuer maintains all records related to your investments and account holdings and backs up important records in accordance with their business continuity plan. For more information on their contingency plan, please contact the sponsor or issuer directly at the telephone number provided on your statements or through their website.

Significant Business Disruptions: The company’s plan takes into account two kinds Significant Business Disruptions, internal and external. Internal SBDs affect only the company’s ability to communicate and do business, such as a fire or loss of electrical power in the office or building.

External SBDs prevent the operation of the securities markets or a number of firms, such as a terrorist attack, a natural disaster, or another event that causes a wide-scale, regional disruption in essential services.

Internal SBDs: In the event of a disruption in the company’s business operations due to an internal SBD, the company will attempt to continue to conduct business as usual by utilizing alternative communication methods (if available), such as the Internet, cell phones, etc., or by moving its operations to an alternative location.

If personnel or operations must be moved to an alternate location, the company anticipates that it will resume regular operations with 4 hours.

External SBDs: In the event of a disruption in the company’s business operations due to an external SBD, the company will attempt to continue to conduct business as usual by moving its operations to an alternative location outside the affected area, if possible, or by providing customers with alternative communication arrangements, as indicated below, to conduct business or to access their funds and securities.

www.cammackretirement.com

New York, NY | 40 Wall Street, 56th Floor · New York, NY 10005 · Tel 212.227.7770 · Fax 646.839.8288
Wellesley, MA | 100 William Street, Suite 215 · Wellesley, MA 02481 · Tel 781.237.2291 · Fax 781.237.8536
Lexington, KY* | 948 Village Green Avenue · Lexington, KY 40509 · Tel 859.286.1040

Investment Products available through Cammack LaRhette Brokerage, Inc | Investment Advisory Services available through
Cammack LaRhette Advisors, LLC | Both located at 100 William Street, Suite 215, Wellesley, MA 02481 T: 781.237.2291

*An office of Cammack LaRhette Advisors



The company will attempt to resume business within 24 hours and to keep its customers informed regarding relevant events to the best of its ability based on the circumstances.

In all cases, the company will resume normal business operations as soon as it is able to do so, based on the type and the extent of the disrupting event.

If the significant business disruption is so severe that it prevents us from remaining in business, we will assure our customer's prompt access to their funds and securities.

Communications: In the event you are unable to reach the company at our main number, please proceed as follows:

- Access the company's website at www.cammackretirement.com.
- Contact the product sponsor directly at the number listed on your most recent statement.
- Contact the FINRA's District office at the following telephone number for more information on the company's status and additional instructions:

Contact information: Any questions regarding the company's Business Continuity Plans should be addressed to: Michael Volo, 100 William Street, Suite 215, Wellesley, MA 02481, Tel. 781-997-1426.