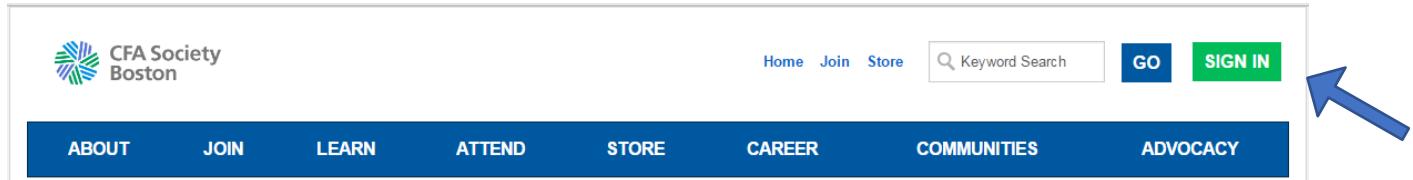


## Sign In to Your Account

To sign in to your account, visit [www.cfaboston.org](http://www.cfaboston.org). Click on the Sign In button at the top right of your screen.

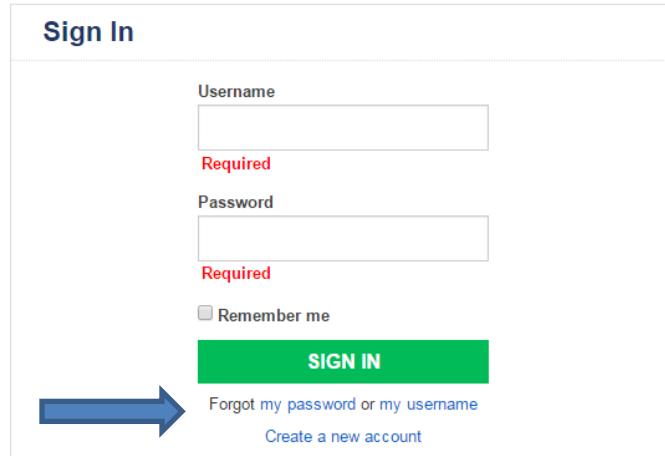


The screenshot shows the CFA Society Boston website. At the top, there is a blue header bar with the text "Sign In to Your Account". Below this, the main navigation bar is visible, featuring links for "ABOUT", "JOIN", "LEARN", "ATTEND", "STORE", "CAREER", "COMMUNITIES", and "ADVOCACY". To the right of the navigation bar is a search bar with a "GO" button and a "SIGN IN" button. A blue arrow points to the "SIGN IN" button.

You will then be required to Sign In with your Username and Password. All active members have a Username and Password assigned to their account. **If you do not have your Username or Password, please click on Forgot my password or my username. Do NOT CREATE A NEW ACCOUNT.** This will create duplicate records within the database. If you would prefer to contact the Society directly, please do so by sending an email to: [info@cfaboston.org](mailto:info@cfaboston.org).



The screenshot shows the CFA Society Boston website. At the top, there is a blue header bar with the text "Sign In to Your Account". Below this, the main navigation bar is visible, featuring links for "ABOUT", "JOIN", "LEARN", "ATTEND", "STORE", "CAREER", "COMMUNITIES", and "ADVOCACY". To the right of the navigation bar is a search bar with a "GO" button and a "SIGN IN" button. A blue arrow points to the "SIGN IN" button.



The screenshot shows the "Sign In" page of the CFA Society Boston website. The page has a white background with a light gray border. At the top, the word "Sign In" is centered. Below this is a horizontal line with a dotted pattern. The form fields are as follows: "Username" (input field, required), "Password" (input field, required), a "Remember me" checkbox, and a "SIGN IN" button (green button). Below the button are two links: "Forgot my password or my username" and "Create a new account". A blue arrow points to the "SIGN IN" button.

## UPDATE MY ACCOUNT

Once you are signed in, click on My Account to update your contact information.



Home Join Store **My Account**

Keyword Search

GO

SIGN OUT

ABOUT JOIN LEARN ATTEND STORE CAREER COMMUNITIES ADVOCACY



CFA Society  
Boston

Learn About  
Membership

CFA®  
Candidates

This will direct you to your CFA Boston Account Page. In the “About Me” tab, you have the capability to update your profile, update your address and contact information, and add social profiles for Facebook, LinkedIn and Twitter. To edit and/or add information to your profile, click on the pencil for the corresponding section you would like to update. You can also upload a headshot to your account.

ABOUT JOIN LEARN ATTEND STORE CAREER COMMUNITIES ADVOCACY

Home » My Account

Ms. Dana Faris  
CFA Institute



Type Regular

**VIEW MY PUBLIC PROFILE**

! Mobile phone is missing

About Me My Participation Preferences

### Welcome to your CFA Boston Account Page!

Use this resource to keep your member information most up-to-date.

Click [here](#) to visit the CFA Boston member directory

Click [here](#) to view upcoming CFA Boston programs and events.

Click [here](#) to view the CFA Boston members-only Job Board.

#### My profile

What is your current Manager, Career Management  
job title?

Occupation

Other

What year did you Test  
start working in the  
investment industry?

Education Test

## My addresses

Address	+
<p>915 East High St. Charlottesville, VA 22902 <a href="#">Show map</a> (434) 951-5269 <a href="mailto:sfield@cfaboston.org">sfield@cfaboston.org</a></p>	

## My details



## Social profiles



Informal Dana  
Full Name Ms. Dana Faris  
Current Position  
Company CFA Institute  
Work phone (434) 951-5269  
Home phone  
Email [sfield@cfaboston.org](mailto:sfield@cfaboston.org)  
Gender  
Date of Birth

There are no social profiles defined.

The “Preferences” tab allows you to exclude yourself from the online Member Directory, change your password, and see what Communities you are currently following.

Home » My Account



Ms. Dana Faris

CFA Institute



Type

Regular

[VIEW MY PUBLIC PROFILE](#)

 Mobile phone is missing

About Me My Participation Preferences

## Account settings



Exclude my contact information from the Member Directory

## Change your password

Current username is DANA FARIS

[Change password](#) 

## Communities



Name	Description
<a href="#">Advocacy and Standards</a>	Communities - Advocacy and Standards
<a href="#">Alternatives</a>	Communities - Alternatives

The "My Participation" tab allows you to select communities to follow and access open invoices, transactions and upcoming events you are registered for.

[About Me](#) [My Participation](#) [Preferences](#)

**My communities**

[Advocacy and Standards](#)  
[Alternatives](#)  
[Economics](#)  
[Fixed Income](#)  
[Geographic Group \(Back Bay\)](#)  
[Private Wealth](#)  
[Women's Initiative](#)

**My open invoices**

Pay	Invoice	Date	Description	Amount	Balance Due
There are no open invoices at this time.					

[PRINT STATEMENT](#)

## My upcoming events

Date	Event	Location
There are no records.		

## My recent transactions

	Order Number	Order Date	Type	Amount	Balance
+	114992.00	1/3/2017	Event - So You Want To Be a CFA Charterholder...	0.00	0.00
+	113546.00	8/9/2016	Event - What's Ahead For The Markets And The Economy	0.00	0.00
+	113329.00	6/22/2016	Event - "Im-Not-Taking-The-CFA-Exam" Party!	0.00	0.00