

Sign In to Your Account

To sign in to your account, visit www.cfaboston.org. Click on the Sign In button at the top right of your screen.



You will then be required to Sign In with your Username and Password. All active members have a Username and Password assigned to their account. **If you do not have your Username or Password, please click on Forgot my password or my username. DO NOT CREATE A NEW ACCOUNT.** This will create duplicate records within the database. If you would prefer to contact the Society directly, please do so by sending an email to: info@cfaboston.org.



Sign In

Username

Required

Password


Required

☐ Remember me

SIGN IN

[Forgot my password or my username](#)

[Create a new account](#)



UPDATE MY ACCOUNT

Once you are signed in, click on My Account to update your contact information.



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CFA Society
Boston

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This will direct you to your CFA Boston Account Page. In the "About Me" tab, you have the capability to update your profile, update your address and contact information, and add social profiles for Facebook, LinkedIn and Twitter. To edit and/or add information to your profile, click on the pencil for the corresponding section you would like to update. You can also upload a headshot to your account.

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Ms. Dana Faris

CFA Institute



Type

Regular

[VIEW MY PUBLIC PROFILE](#)



Mobile phone is missing

[About Me](#)

[My Participation](#)

[Preferences](#)

Welcome to your CFA Boston Account Page!

Use this resource to keep your member information most up-to-date.

[Click here](#) to visit the CFA Boston member directory

[Click here](#) to view upcoming CFA Boston programs and events.

[Click here](#) to view the CFA Boston members-only Job Board.

My profile

What is your current job title? Manager, Career Management

Occupation

Other

What year did you start working in the investment industry? Test

Education Test

My addresses

Address



915 East High St.
Charlottesville, VA 22902
[Show map](#)
(434) 951-5269
sfield@cfaboston.org

My details

Informal Dana
Full Name Ms. Dana Faris
Current Position
Company CFA Institute
Work phone (434) 951-5269
Home phone
Email sfield@cfaboston.org
Gender
Date of Birth

Social profiles

There are no social profiles defined.

The "Preferences" tab allows you to exclude yourself from the online Member Directory, change your password, and see what Communities you are currently following.

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CFA Institute



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Account settings

Exclude my contact information from the Member Directory ☒ Yes

Change your password

Current username is DANAFARIS

[Change password](#)

Communities

| Name | Description |
|--|--------------------------------------|
| Advocacy and Standards | Communities - Advocacy and Standards |
| Alternatives | Communities - Alternatives |

The "My Participation" tab allows you to select communities to follow and access open invoices, transactions and upcoming events you are registered for.

About Me

My Participation

Preferences

My communities

[Advocacy and Standards](#)
[Alternatives](#)
[Economics](#)
[Fixed Income](#)
[Geographic Group \(Back Bay\)](#)
[Private Wealth](#)
[Women's Initiative](#)

My committees

My open invoices

| Pay | Invoice | Date | Description | Amount | Balance Due |
|--|---------|------|-------------|--------|-------------|
| There are no open invoices at this time. | | | | | |

PRINT STATEMENT

My upcoming events

| Date | Event | Location |
|-----------------------|-------|----------|
| There are no records. | | |

My recent transactions

| | Order Number | Order Date | Type | Amount | Balance |
|---|--------------|------------|--|--------|---------|
| + | 114992.00 | 1/3/2017 | Event - So You Want To Be a CFA Charterholder... | 0.00 | 0.00 |
| + | 113546.00 | 8/9/2016 | Event - What's Ahead For The Markets And The Economy | 0.00 | 0.00 |
| + | 113329.00 | 6/22/2016 | Event - "Im-Not-Taking-The-CFA-Exam" Party! | 0.00 | 0.00 |