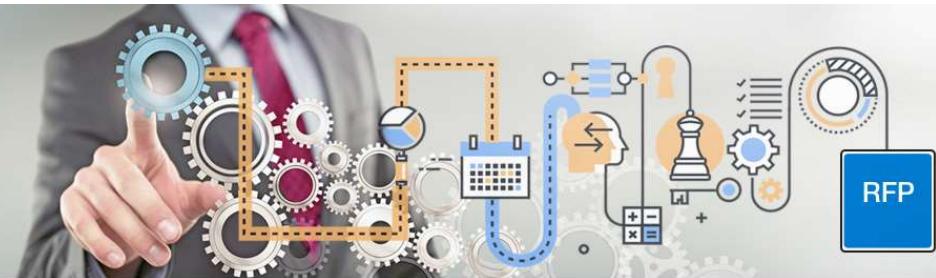


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2018 RFP SYMPOSIUM

MAY 7 | CONVENE PARK AVENUE

SOME ASSEMBLY REQUIRED:
THE RFP PROCESS END-TO-END



Organizational Dynamics

Sean Keltie, Director – Head Of Global RFP

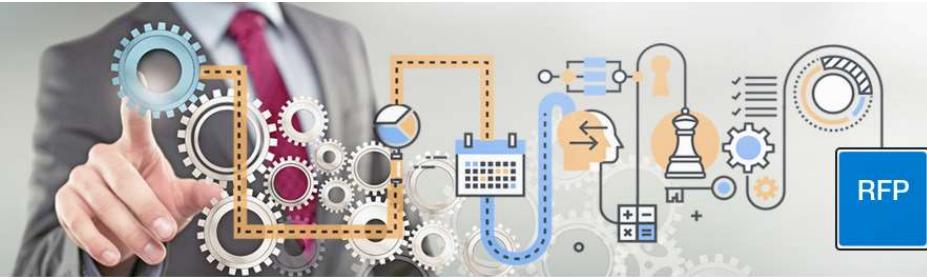
Franklin Templeton Investments

Diane Hallett, Vice President – RFP Manager

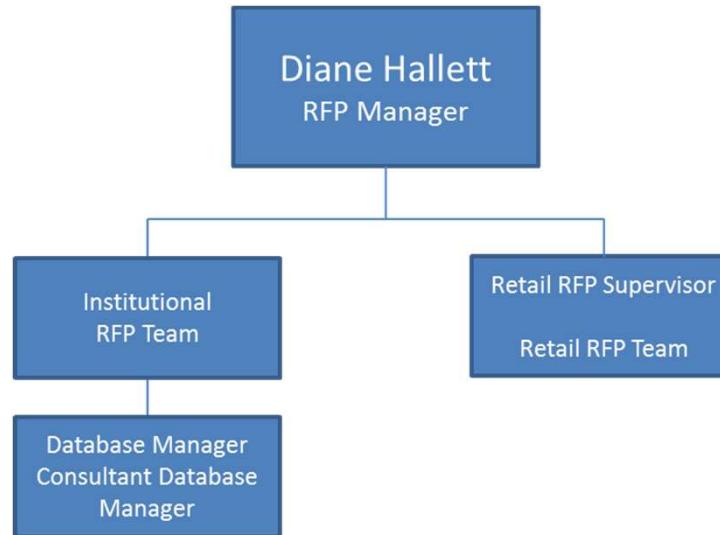
Eaton Vance Investment Managers

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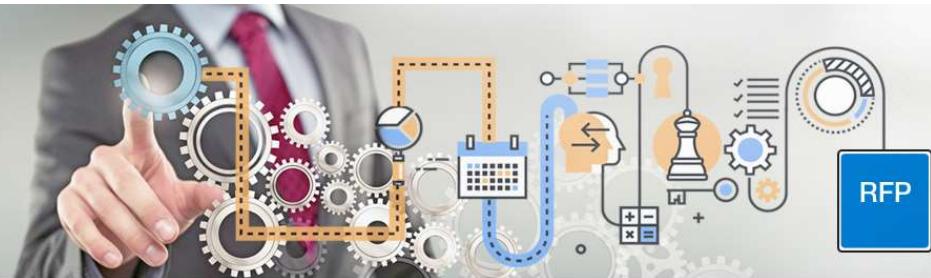
SOME ASSEMBLY REQUIRED:
THE RFP PROCESS END-TO-END



Team prior to restructure:



SOME ASSEMBLY REQUIRED:
THE RFP PROCESS END-TO-END



Team post restructure:

Diane Hallett
RFP Manager

Database Manager

Consultant Database
Manager

London Senior
RFP Specialist

Senior Intermediary
RFP Specialist

Senior ESG RFP
Specialist

Fixed Income Specialists

Senior RFP Specialist

RFP Specialist

RFP Specialist

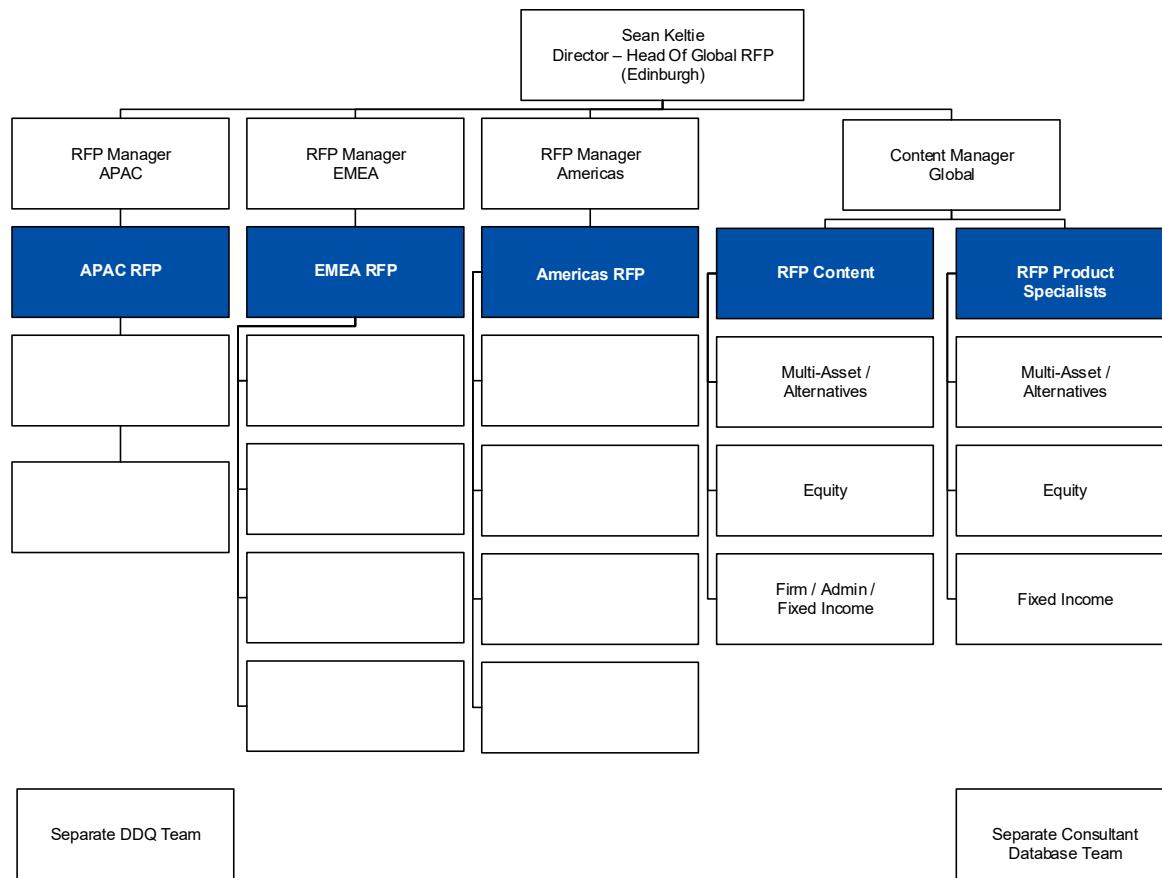
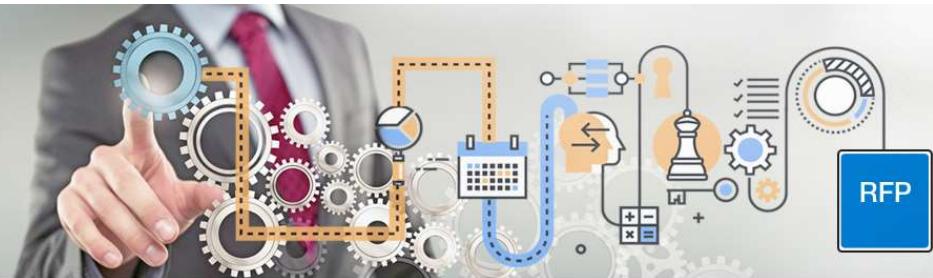
Equity Specialists

Senior RFP Specialist

RFP Specialist

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SOME ASSEMBLY REQUIRED: THE RFP PROCESS END-TO-END



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