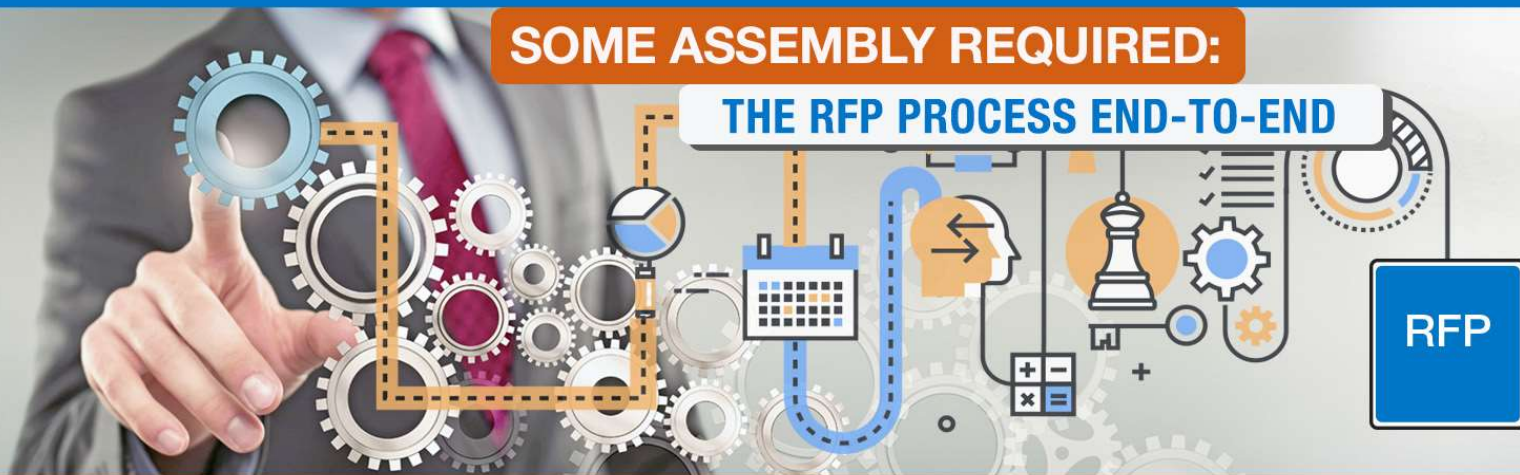


SOME ASSEMBLY REQUIRED:

THE RFP PROCESS END-TO-END



PAICR | THE ASSET
MANAGEMENT
MARKETING
ASSOCIATION
2018 RFP SYMPOSIUM

MAY 7 | CONVENE PARK AVENUE

SOME ASSEMBLY REQUIRED:

THE RFP PROCESS END-TO-END



Organizational Dynamics

Sean Keltie, Director – Head Of Global RFP

Franklin Templeton Investments

Diane Hallett, Vice President – RFP Manager

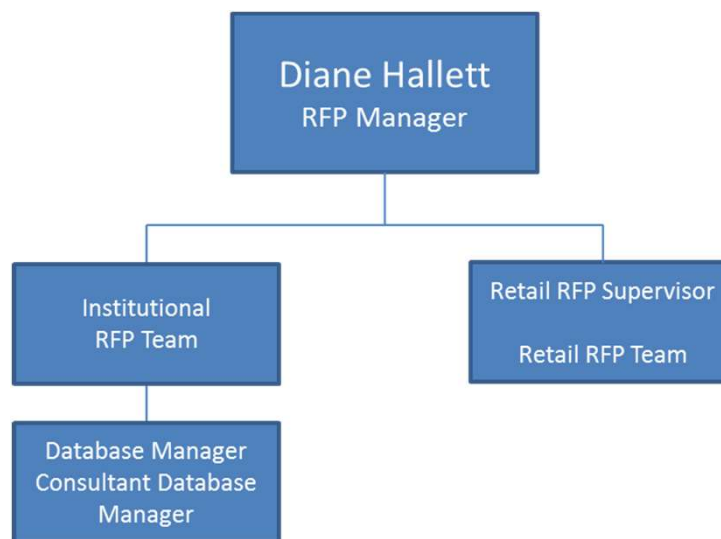
Eaton Vance Investment Managers

SOME ASSEMBLY REQUIRED:

THE RFP PROCESS END-TO-END



Team prior to restructure:

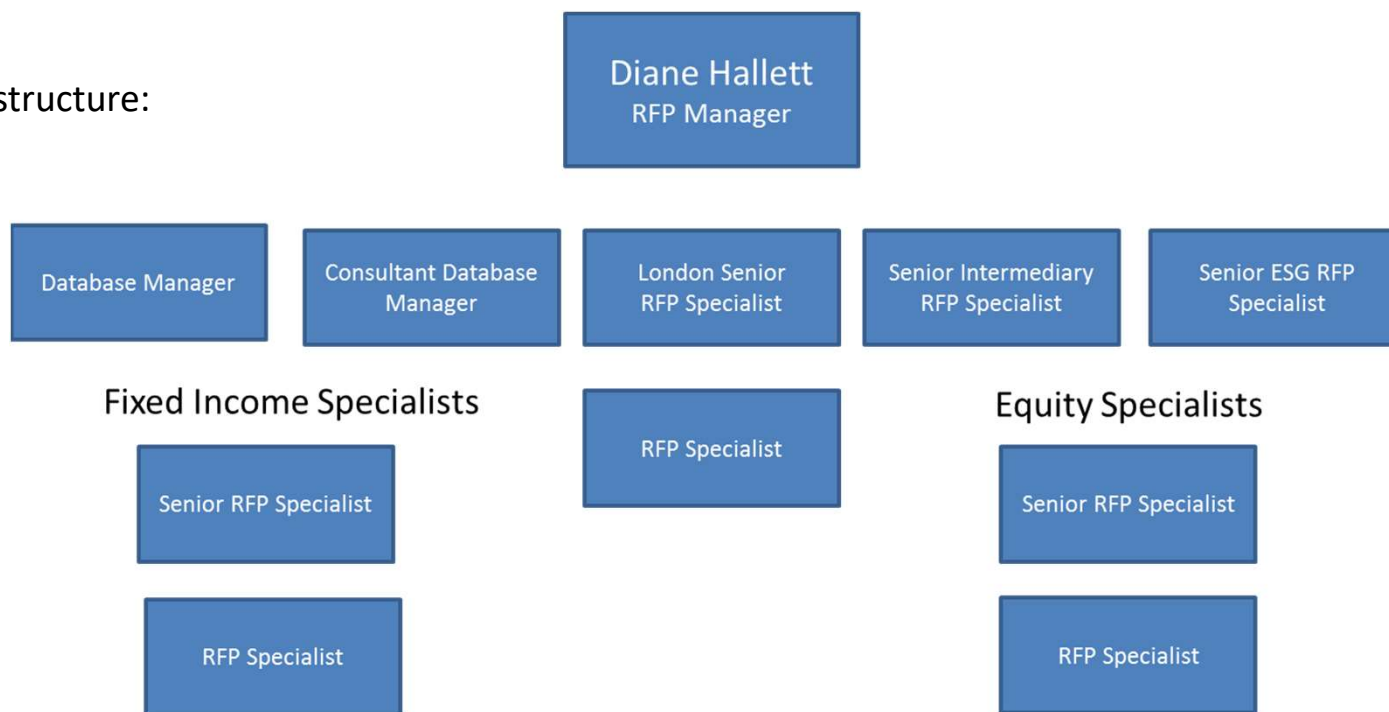


SOME ASSEMBLY REQUIRED:

THE RFP PROCESS END-TO-END



Team post restructure:



SOME ASSEMBLY REQUIRED:

THE RFP PROCESS END-TO-END

