LEVEL FOUR®
Advisory Services
A DIVISION OF
CARR, RIGGS & INGRAM CAPITAL, LLC

We are **changing** the way financial advice is delivered.

Our advice and financial planning is product and platform neutral, free of trojan horse sales tactics.

We believe...

- as an investment fiduciary, we have a responsibility to offer advice.
- financial advisors should have greater accountability and provide greater transparency to investors.
- we should focus only on what you feel is important.
- our ensemble team of specialists can address all aspects of your financial needs.
- the scope of each planning engagement should be clearly defined and communicated proactively.
- our flexible fee structure allows you to pay only for advice you find valuable and is tailored to your needs.

The Level Four® Differentiation

Few people randomly arrive where they want to be.

Let's discuss your plan that will get you where you want to go.