



THE CFA SOCIETY PORTLAND INVITES YOU  
TO THE PREMIER INVESTMENT STRATEGY EVENT

## SPONSORSHIP OPPORTUNITIES

### *Thirteenth Annual* INVESTMENT STRATEGY DINNER



### *Featured Speaker*

Howard Marks, CFA  
Co-Chairman, Oaktree Capital  
A Conversation with Howard Marks, CFA

JANUARY 10, 2019

Cocktail Hour 5:30 pm, Dinner & Speaker Presentation 6:30 pm

Kridel Grand Ballroom, Portland Art Museum

# CFA Society Portland

The CFA Society Portland's Annual Investment Strategy Dinner is the premier investment strategy event in Portland. This unique gathering provides expert opinions on the global economy, the financial markets and investment strategies for the coming year. A diverse group of investment and financial professionals in the Portland community come together for this event. Attendance will provide you with excellent networking opportunities and a dynamic, informative keynote presentation.

Our society is an association of local investment professionals. Consisting of portfolio managers, security analysts, investment advisors, and other financial professionals, we: promote ethical and professional standards within the investment industry; encourage professional development through the CFA Program and continuing education; facilitate the exchange of information and opinions among people within the local investment community and beyond; and work to further the public's understanding of the CFA designation and investment industry. As one of many CFA Institute member societies, our society connects members to a global network of investment professionals.

## THE PORTLAND SOCIETY AND THE COMMUNITY

As an integral part of the local financial community, the CFA Society Portland (CFASP) is committed to helping the next generation of investment professionals. We support and develop local students with scholarships, hands-on investment practice and industry connections. The CFASP partners with Portland State University to allow MBA and senior-level finance students to manage the CFASP's investment portfolio, over \$400,000. In addition, many society members volunteer their time serving on the boards of pension funds, endowments, charitable organizations and corporations to help them meet their fiduciary obligations to retirees and beneficiaries. Your support of the CFASP and the Thirteenth Annual Investment Strategy Dinner helps us to better serve our community.

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